



2013 GENEVA MOTOR SHOW OICA PRESS CONFERENCE

Patrick BLAIN – President
6 March, 2013

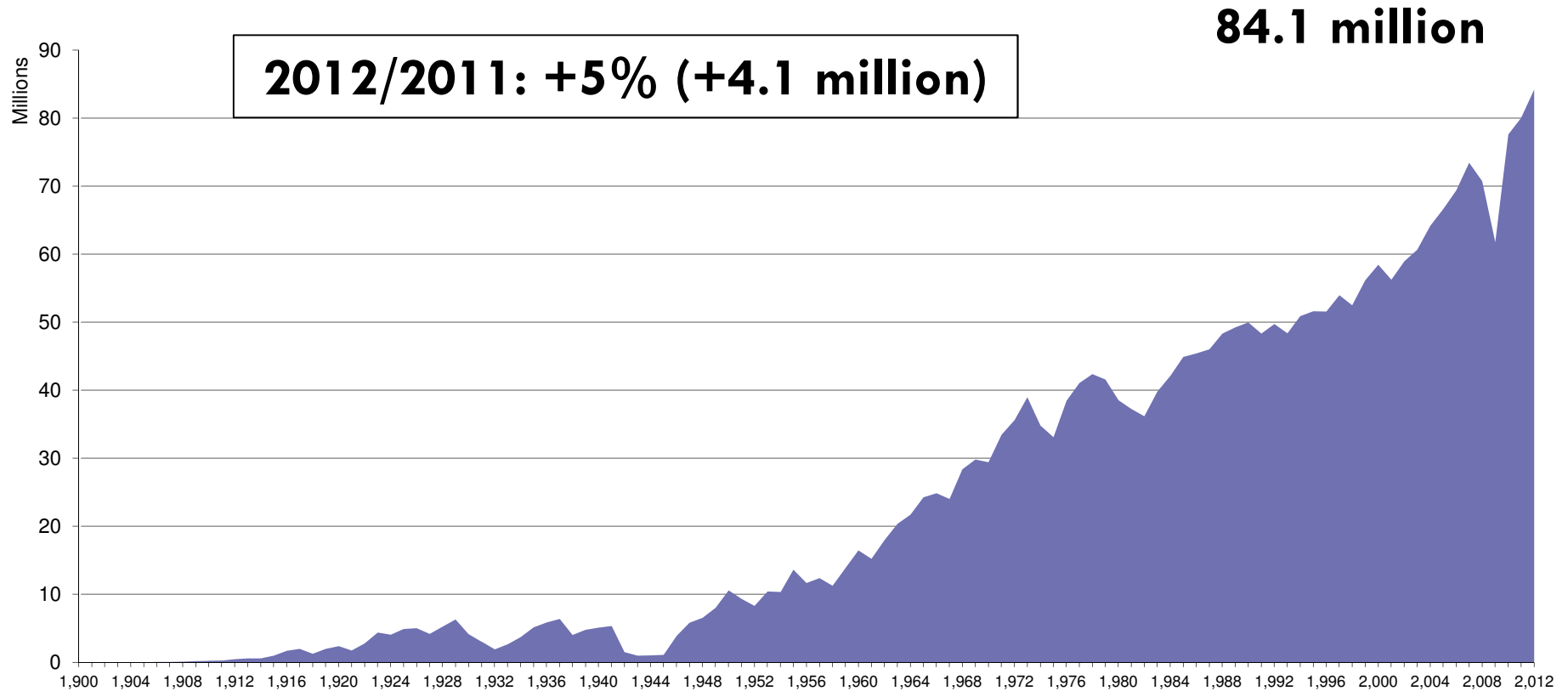


OICA statistics

- I. Vehicle production (1900 to 2012)
- II. Vehicle production (2005 to 2012)
- III. New vehicle sales (2005 to 2012)
- IV. Production/sales ratios (2012)
- V. 2013 sales forecasts by country

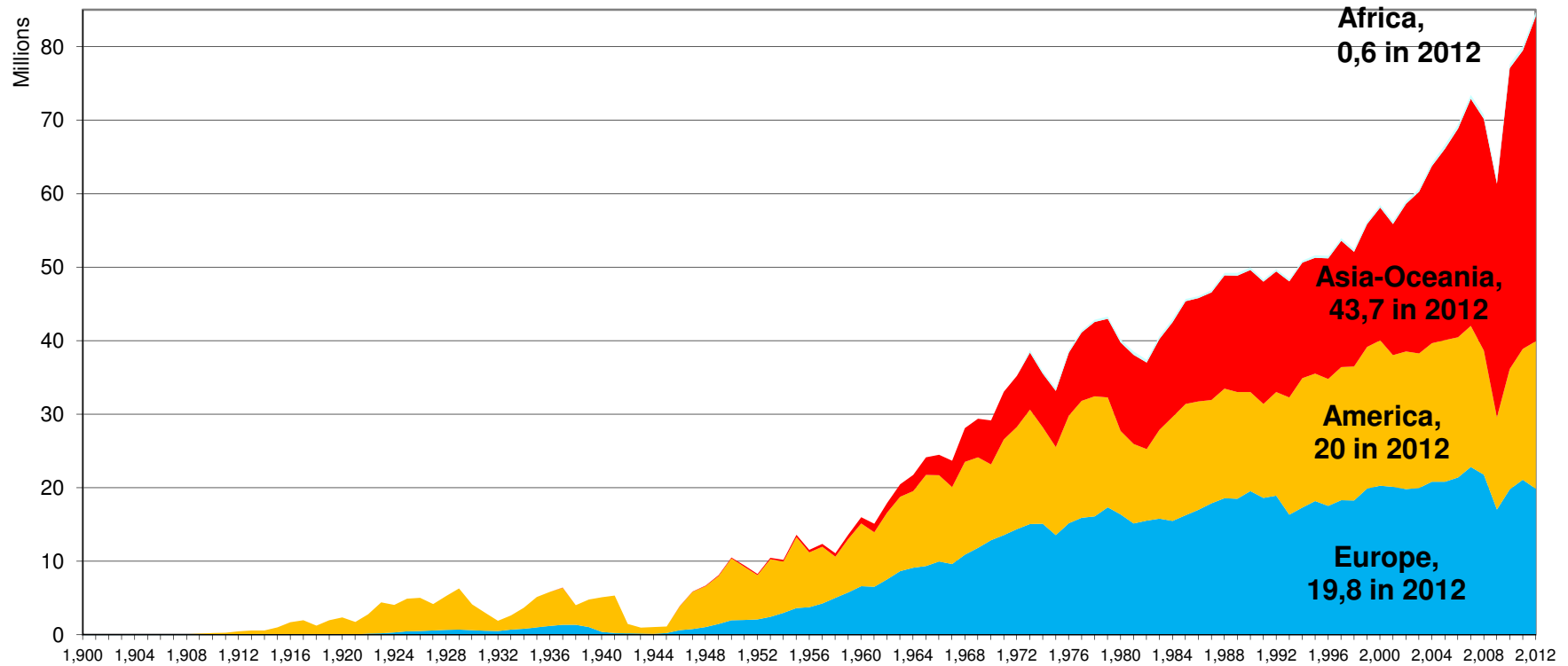
All data are “all vehicle”: PC, LCV, trucks...

I. Vehicle production: global



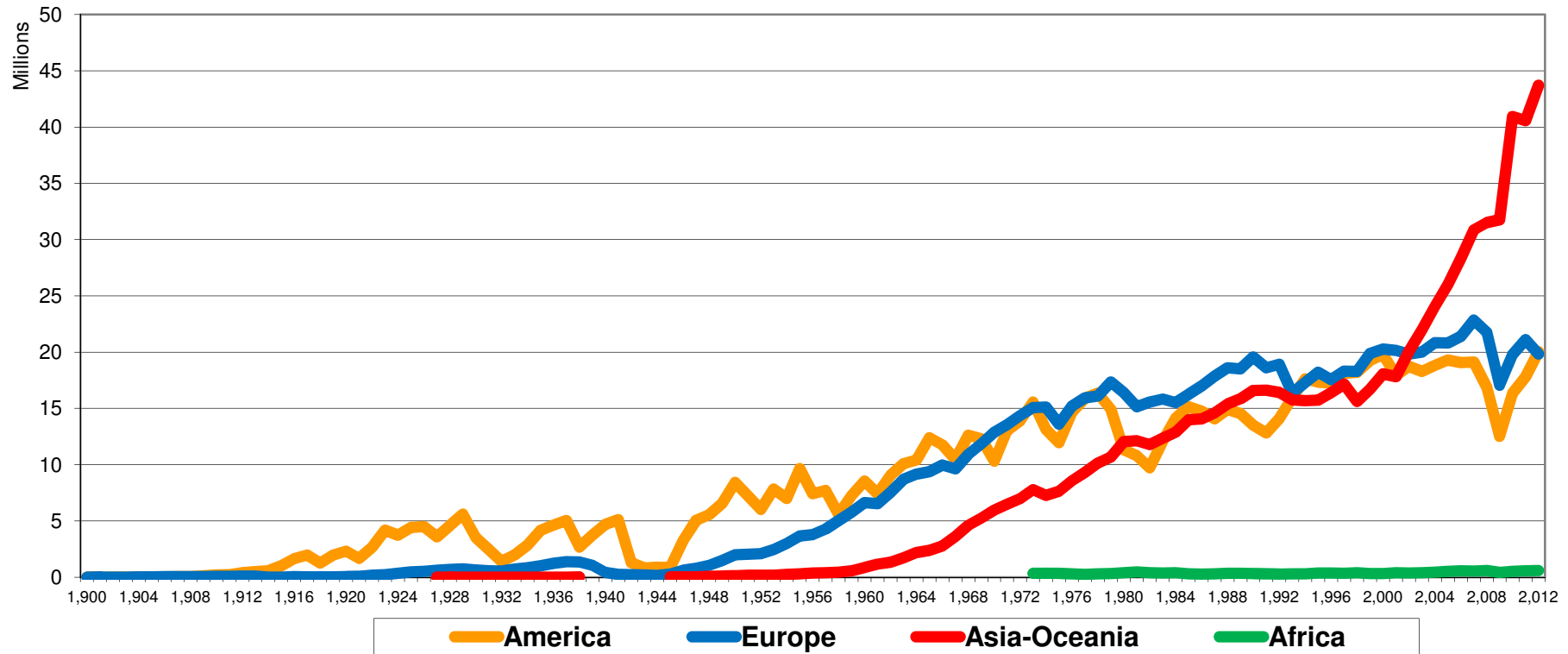
A strong continuous growth with short crisis periods

I. Vehicle production: volume by continent



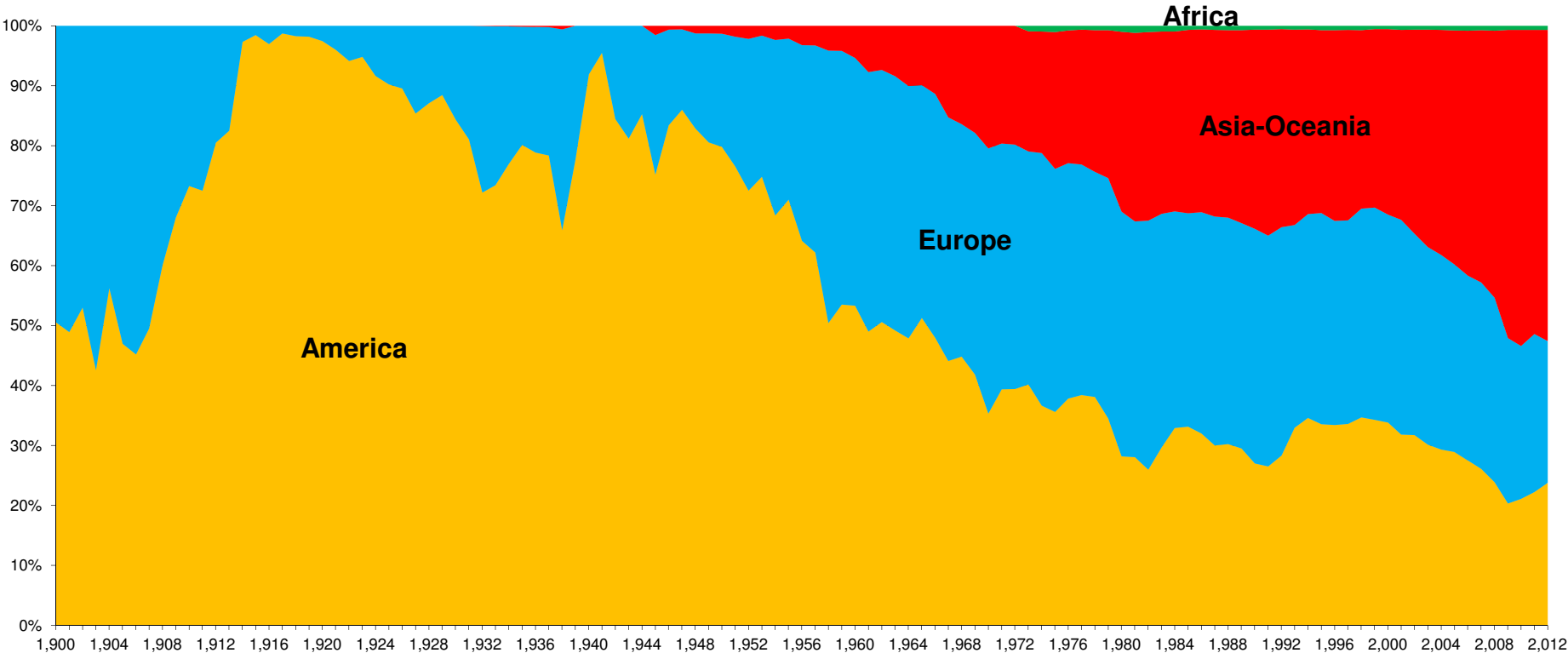
Among the three continents, a dramatic growth in Asia

I. Vehicle production: growth by continent



Asian production is skyrocketing since 2000

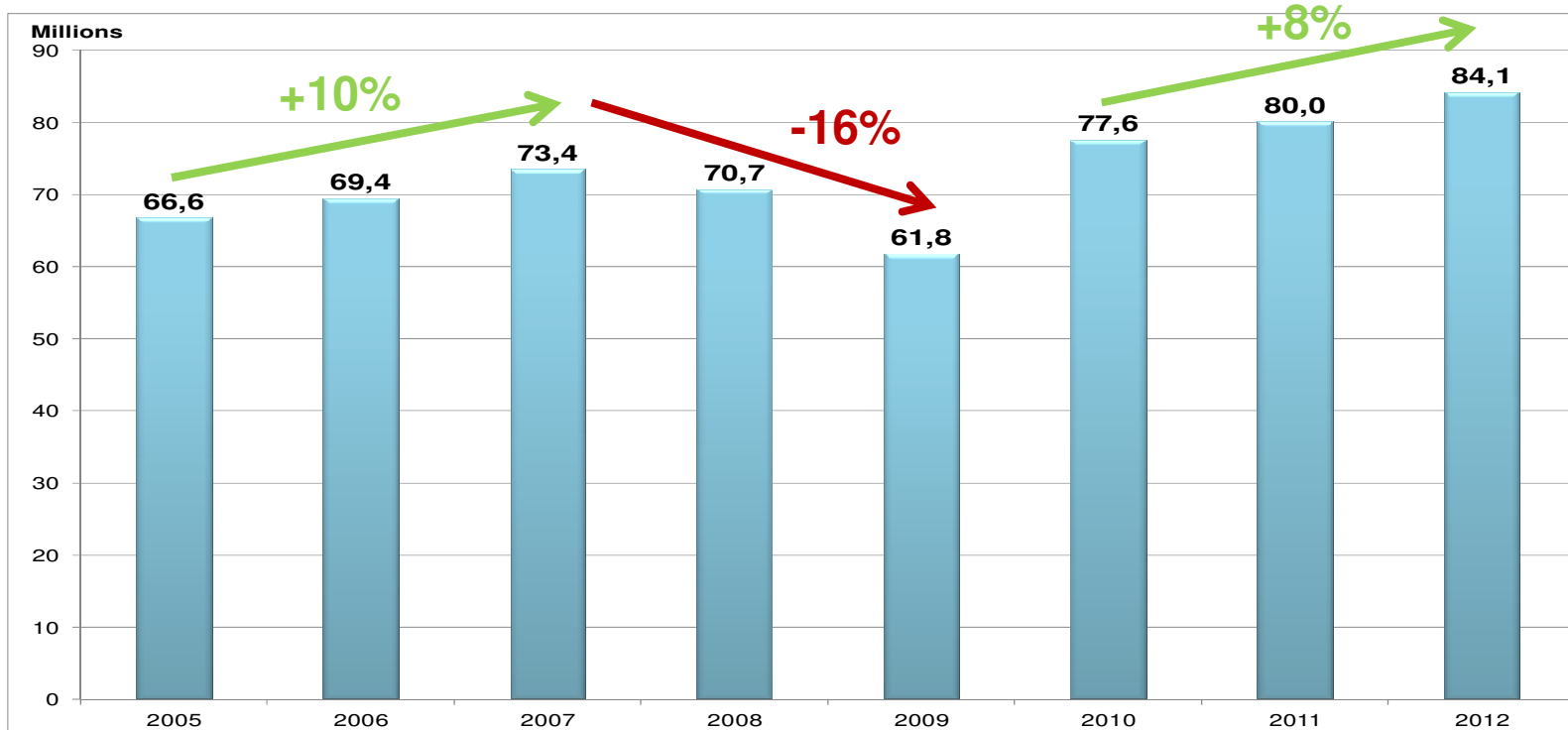
I. Vehicle production: share by continent



Asia now 51% of the world production, America is back on track

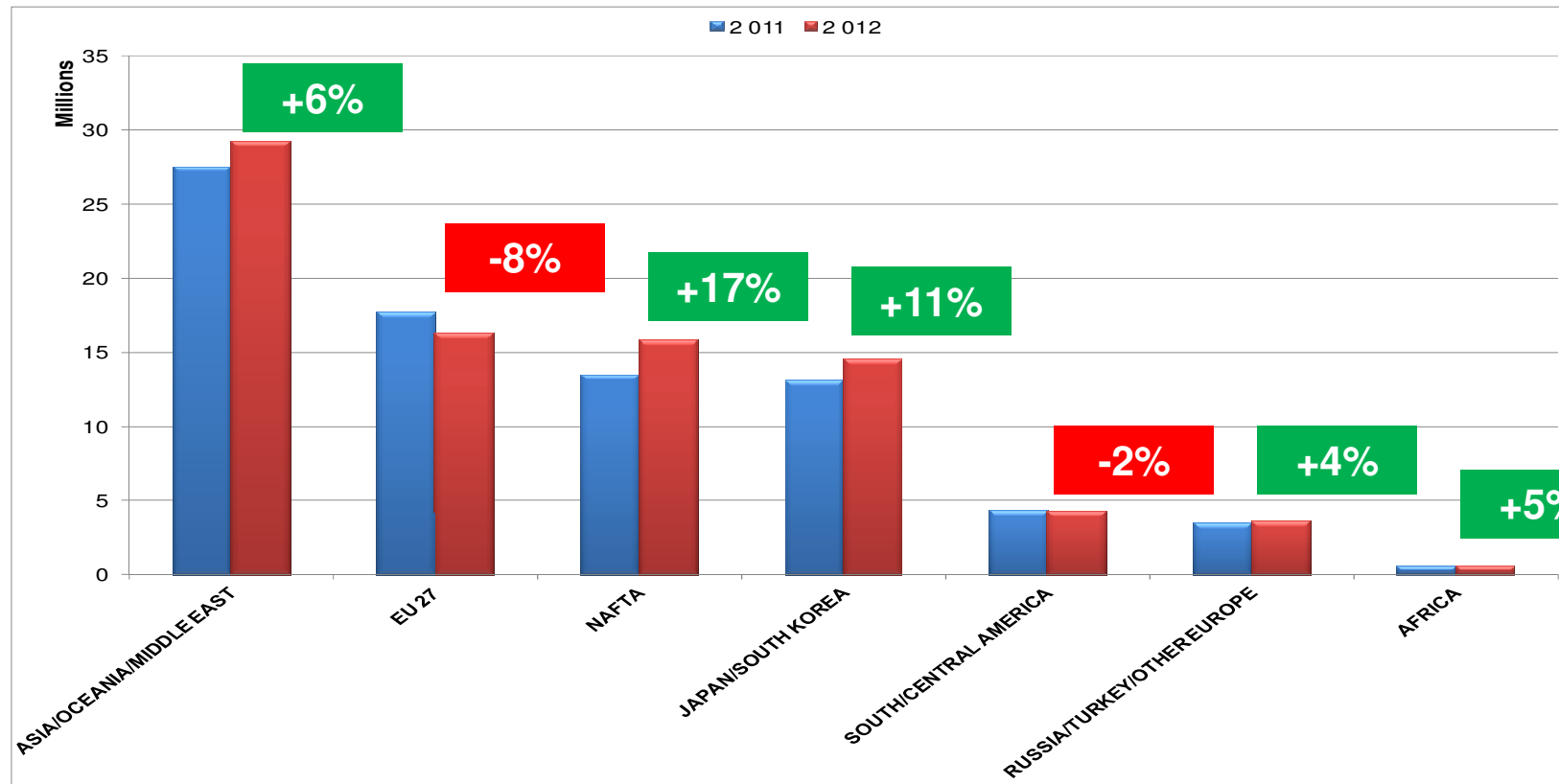


II. Vehicle production: highlight 2005-2012



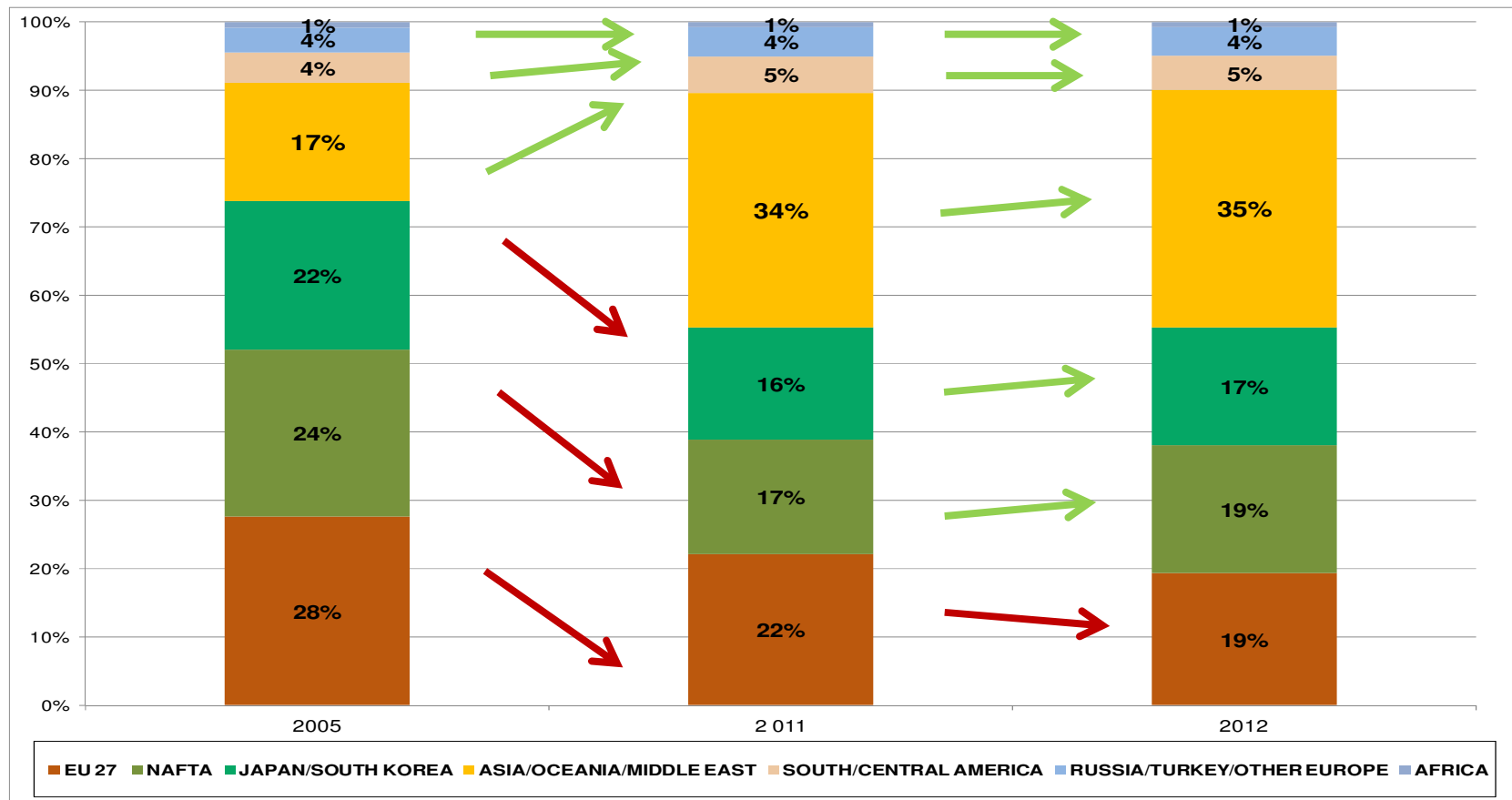
After the 2008 crisis, production restarted globally

II. Vehicle production: volume and growth by region



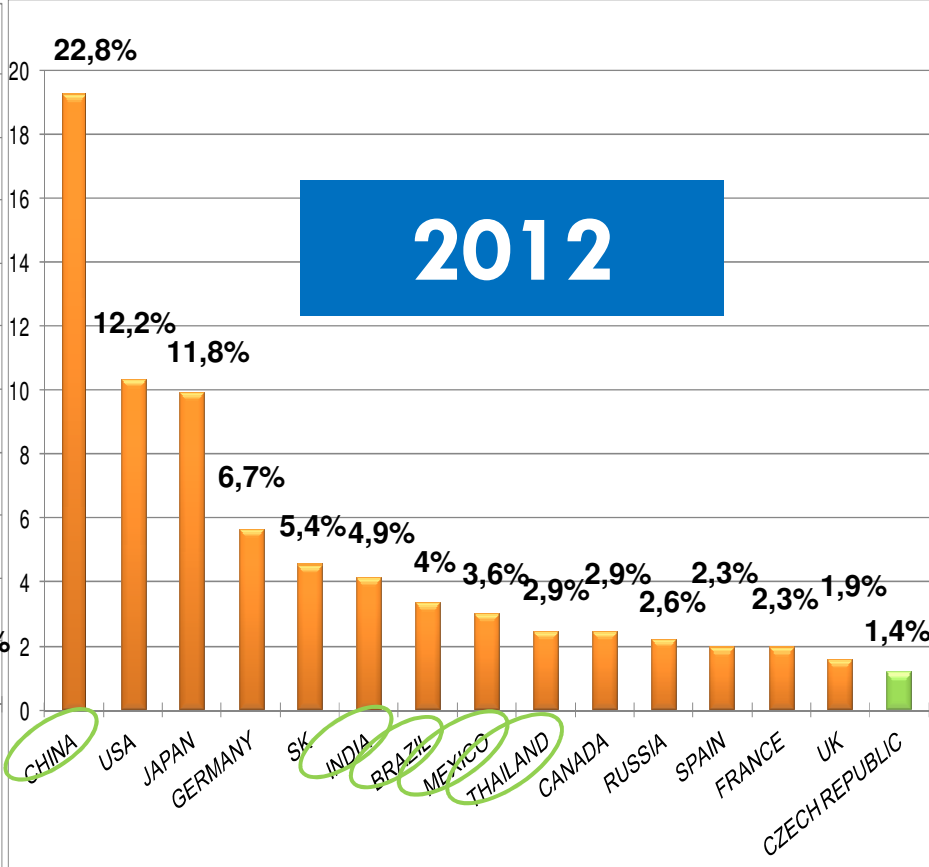
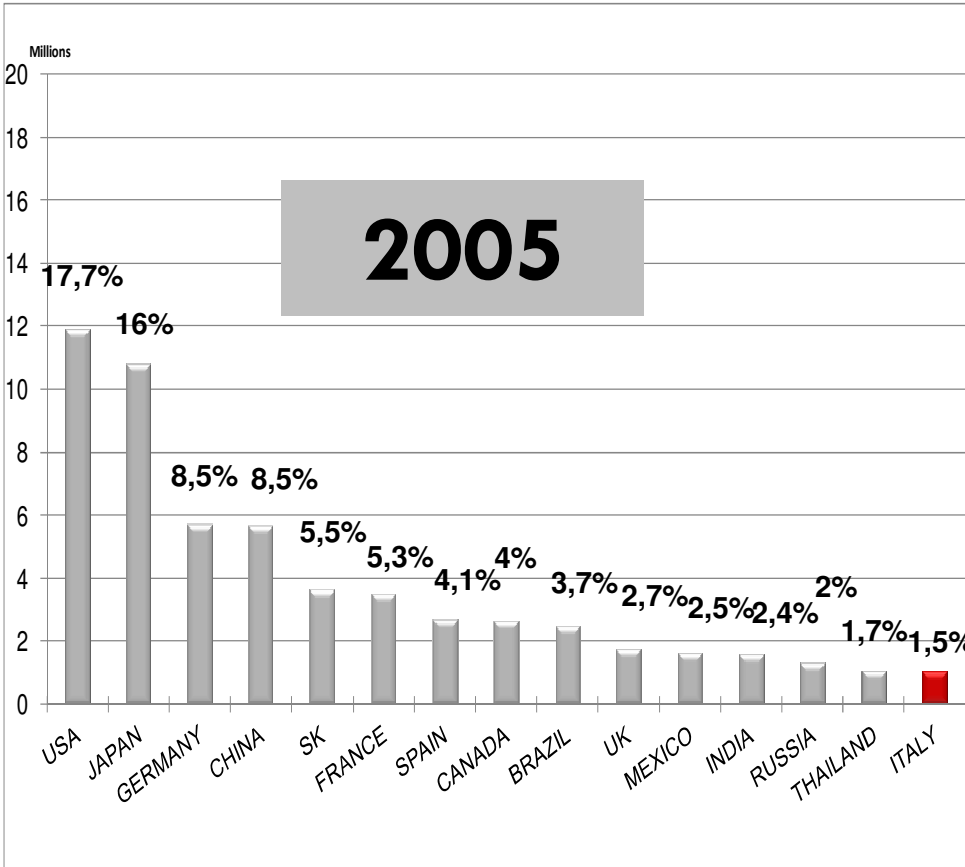
A world production growing, except in Europe and South-Central America

II. Vehicle production: split by region



Dramatic changes between 2005 and 2011, now relatively stable situation

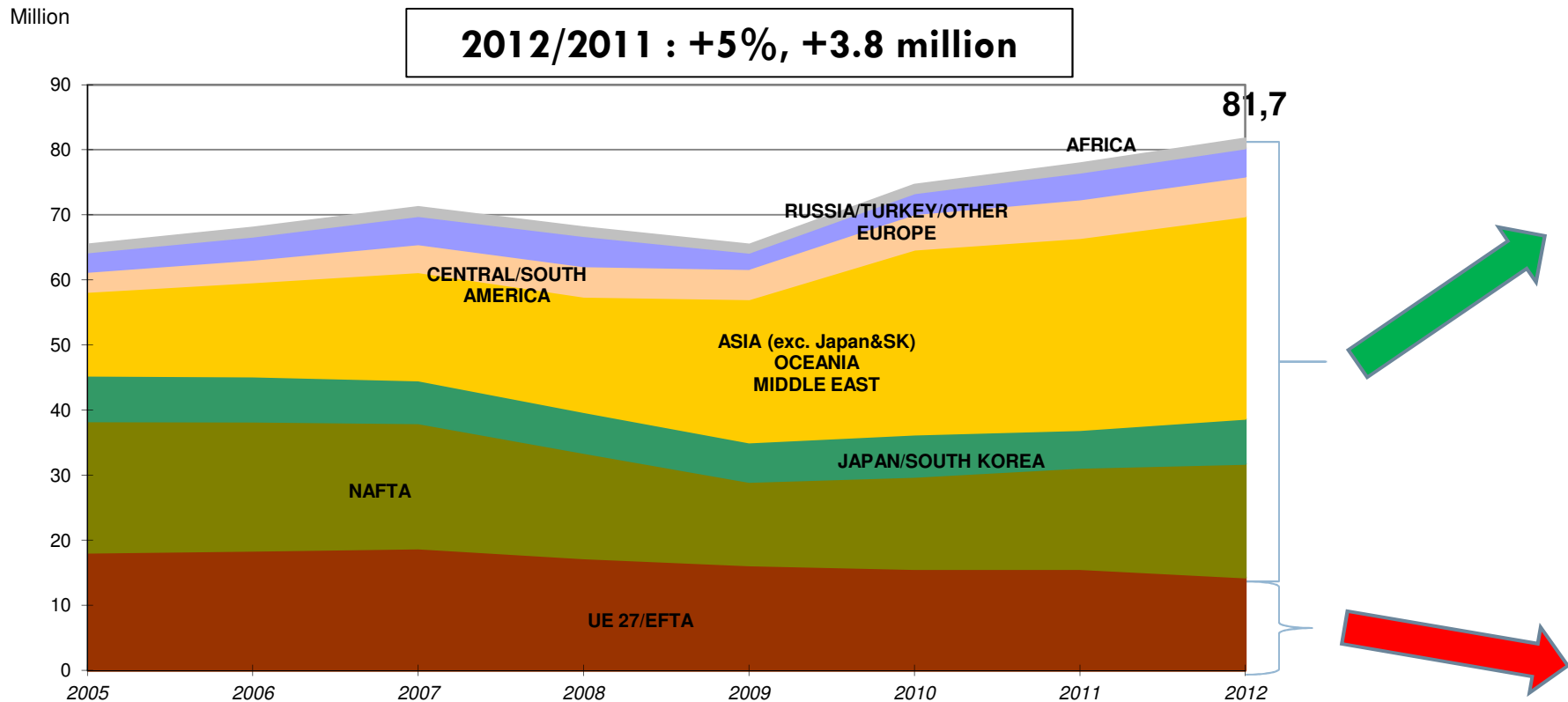
II. Vehicle production: top 15 countries



A brand new world for production



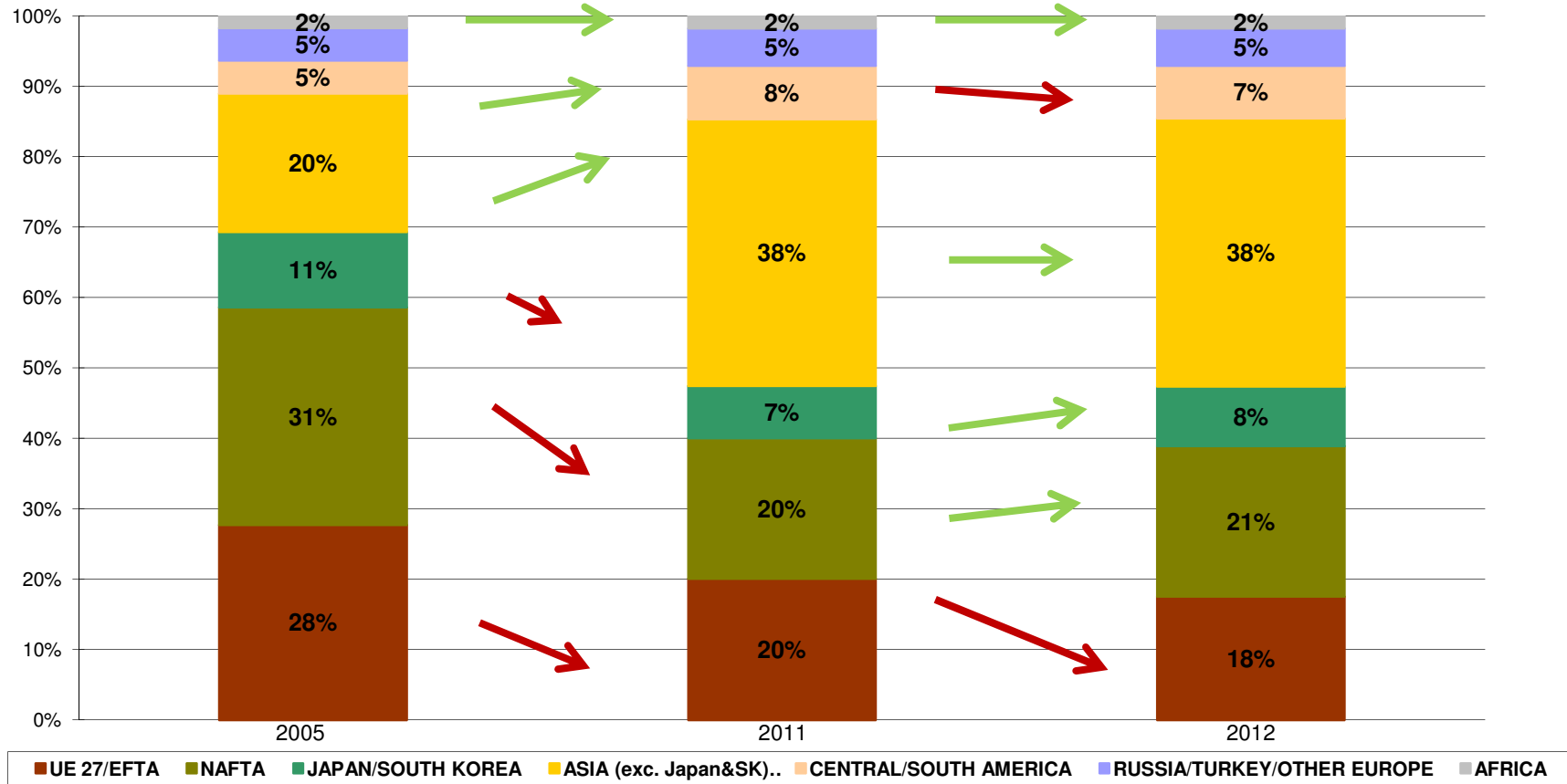
III. New vehicle sales : growth by region



Growth by region: Europe is slowing while the rest of the world is accelerating



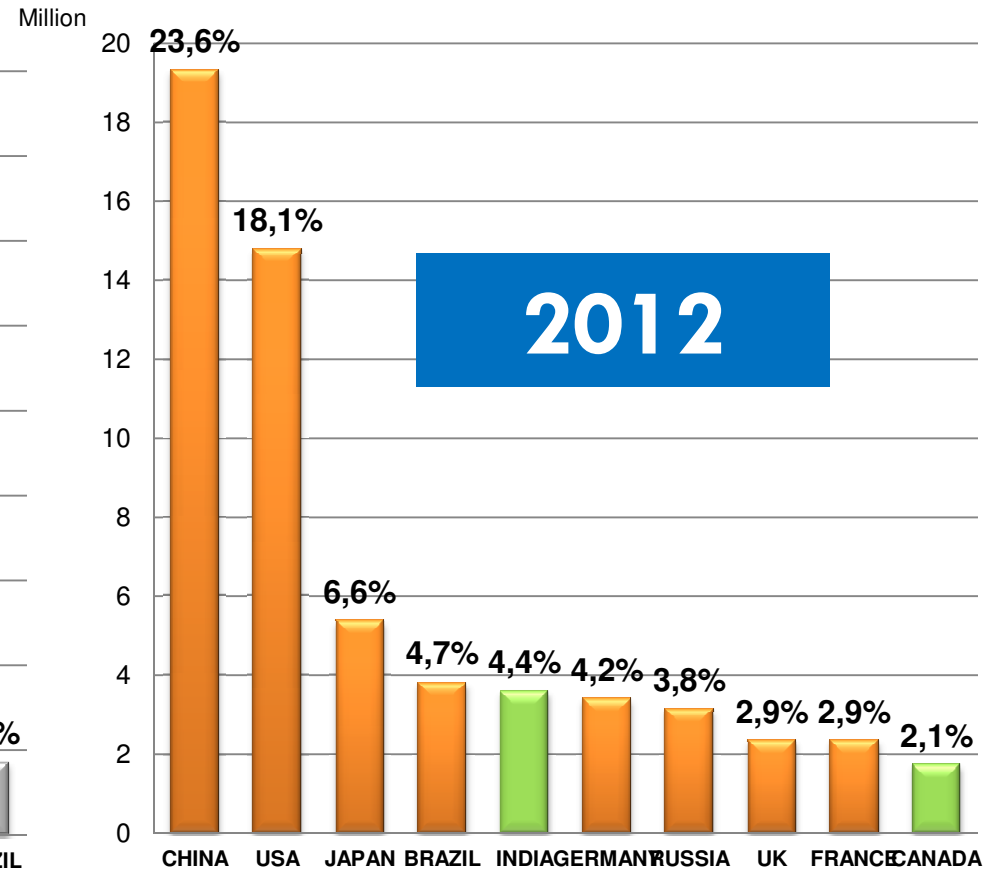
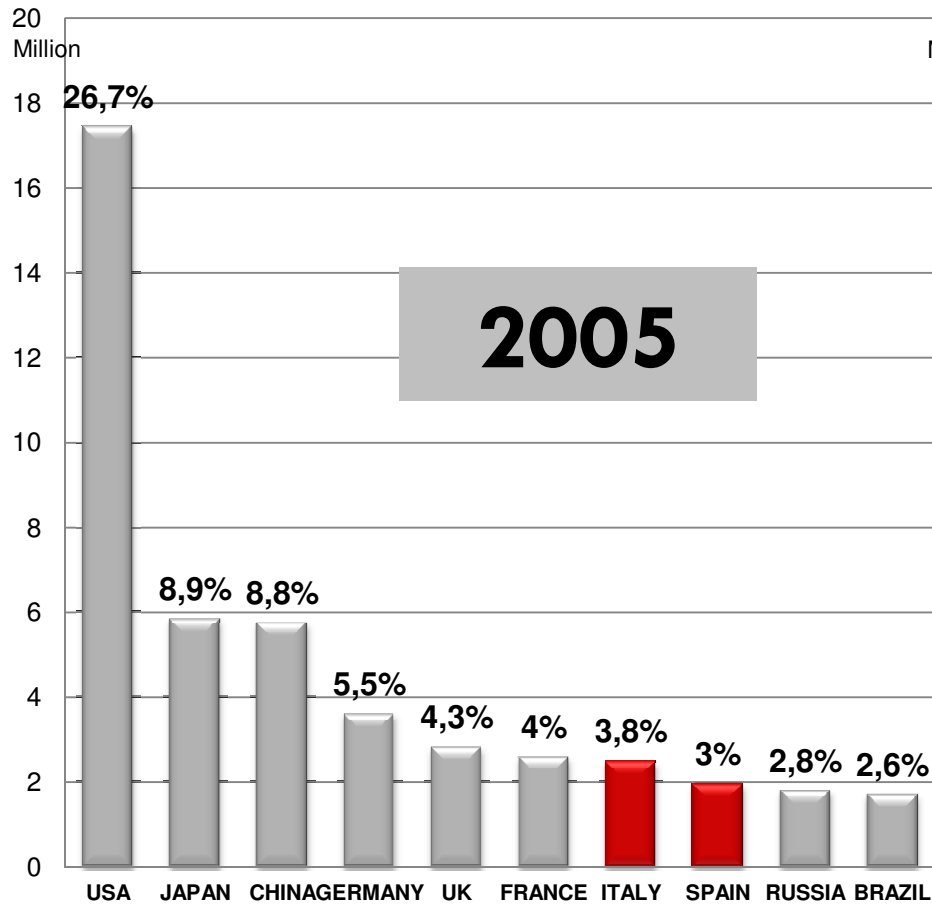
III. New vehicle sales : regions



Europe is slowing while the rest of the world is accelerating



III. New vehicle sales: top 10 countries

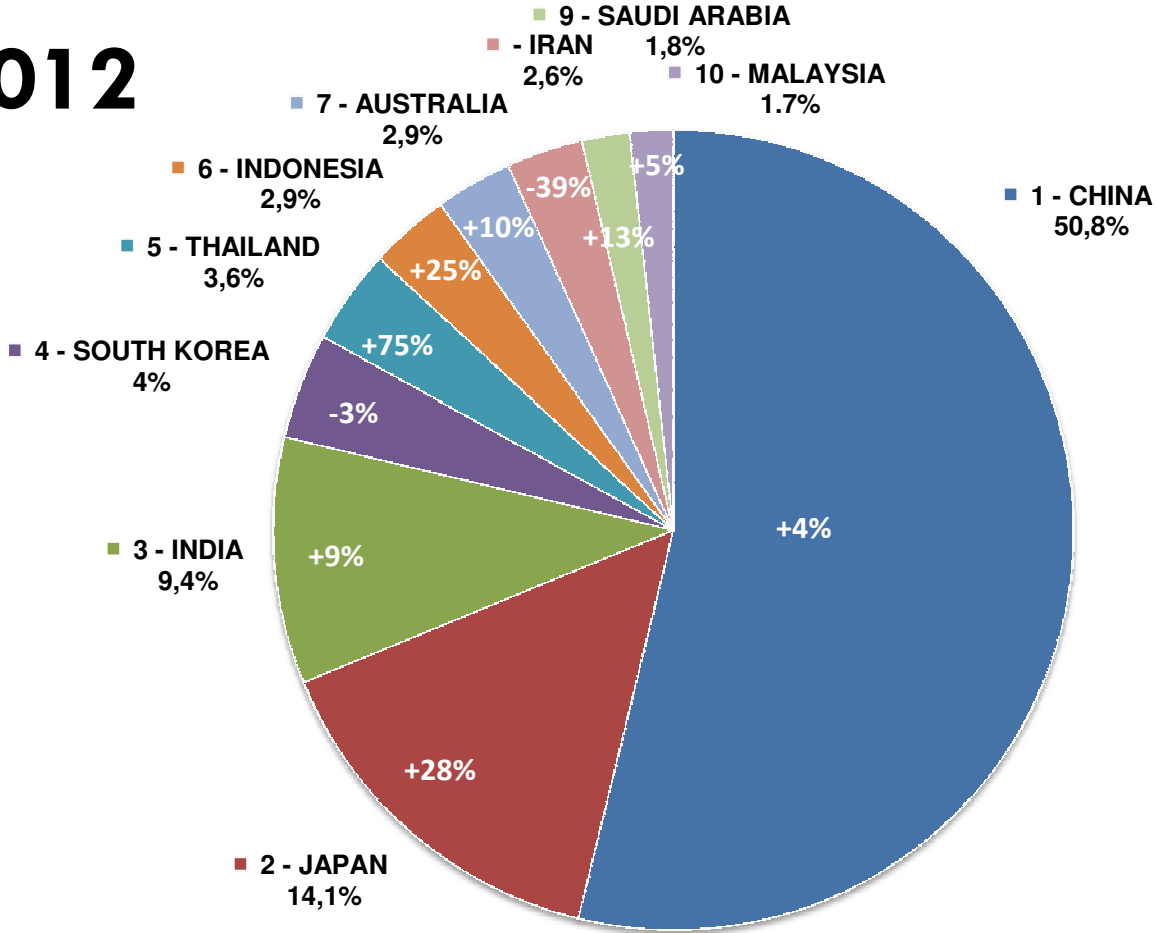


Markets moved to emerging markets (with a still strong USA)



III. New vehicle sales: Asia/Oceania/Middle east

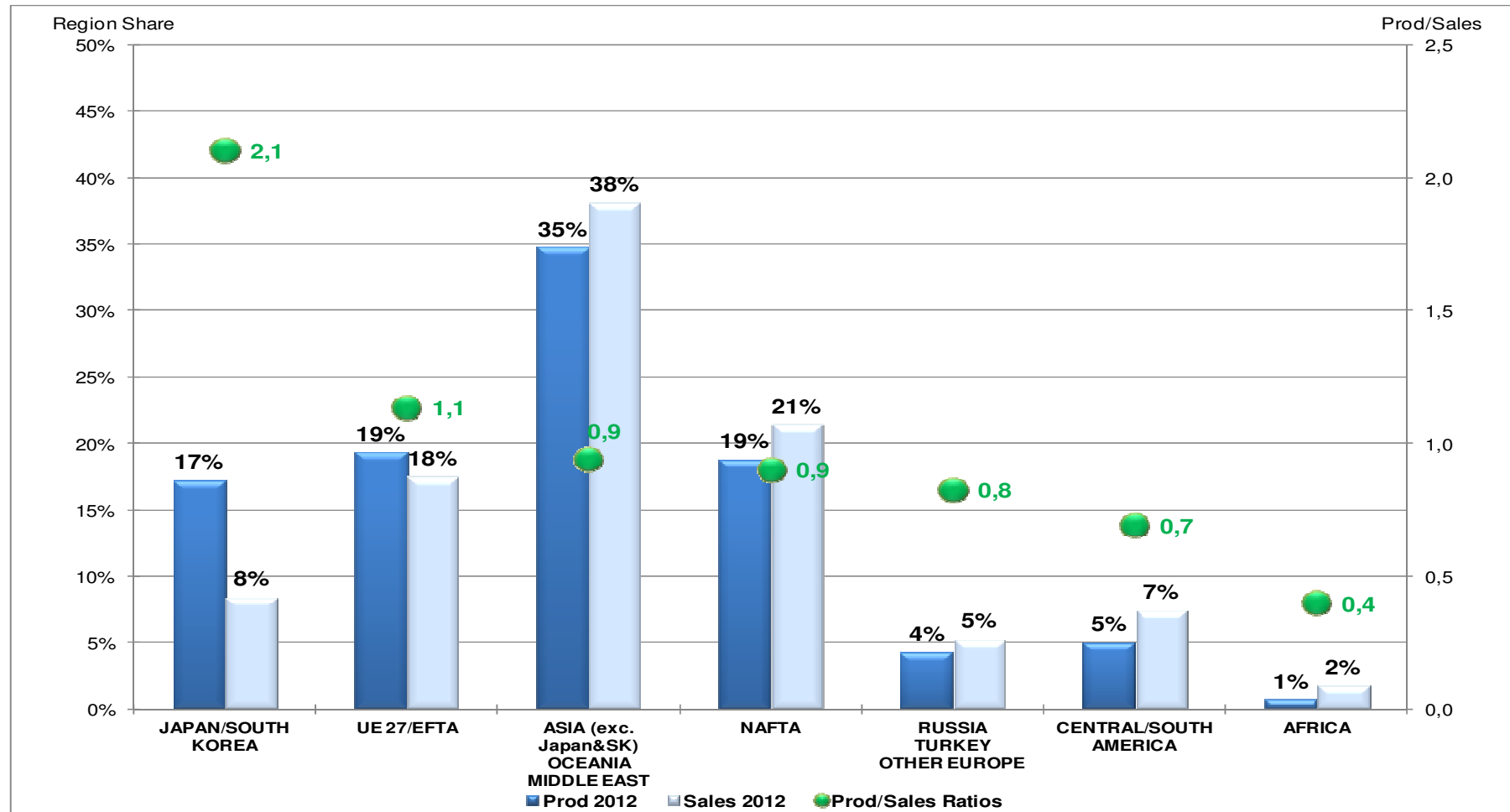
2012



China: the largest market in Asia (and the world)



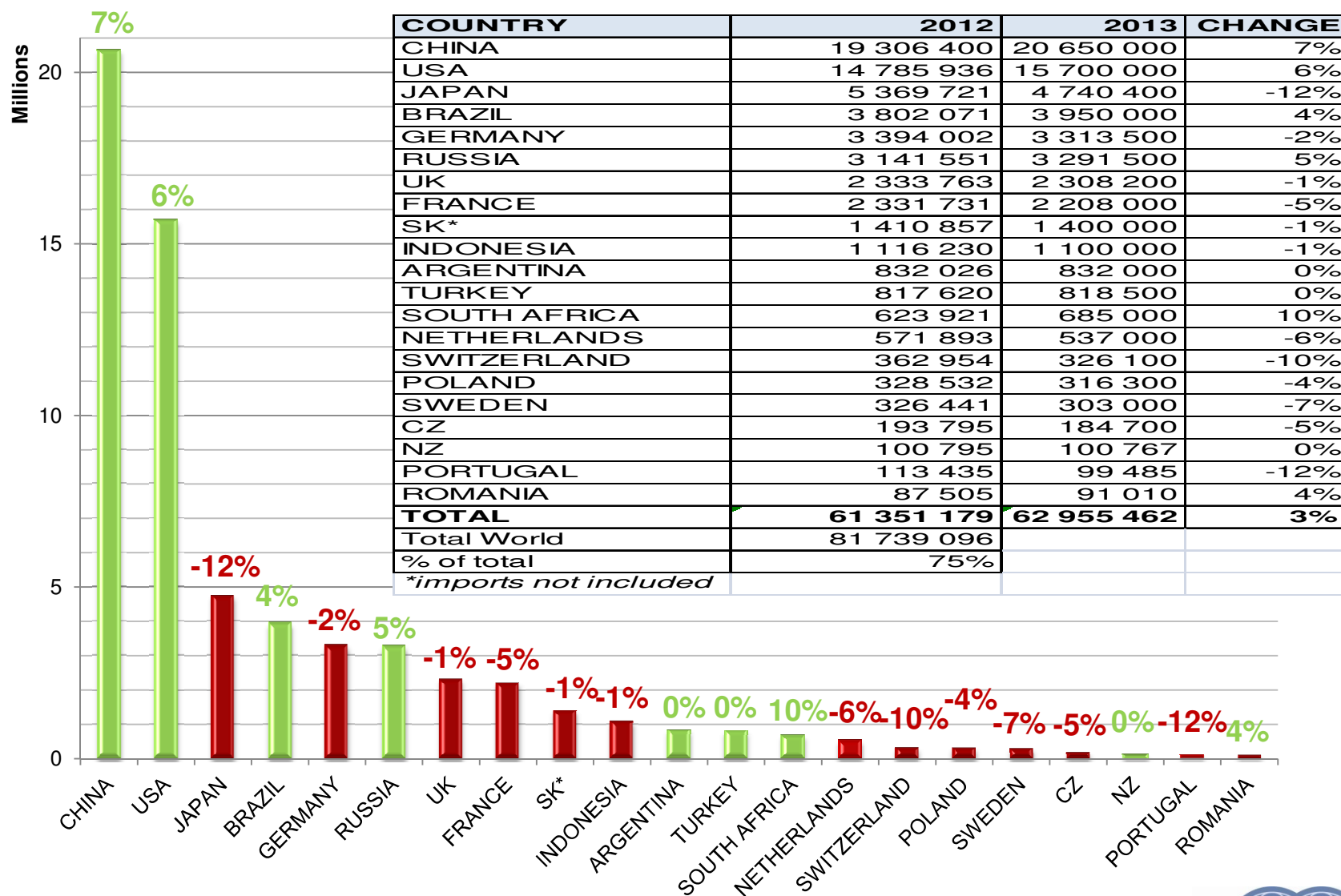
IV. Production/sales ratios: region



Biggest “Net exporter” profile as a region: Japan/South Korea



V. 2013 sales forecasts by country





**Thank you for
your attention**

www.oica.net

