

2012 PARIS MOTOR SHOW OICA PRESS CONFERENCE

Patrick BLAIN - President



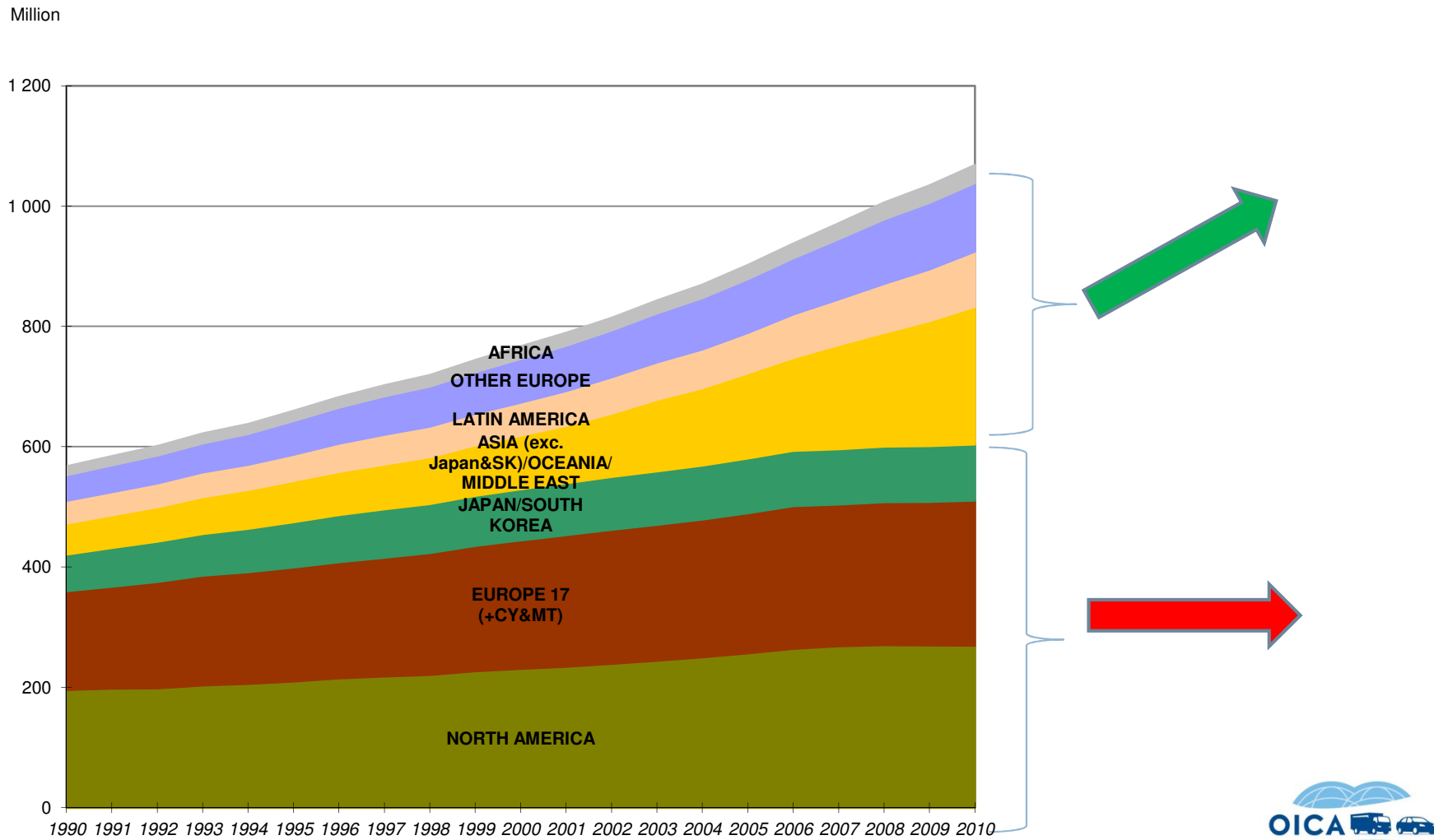
Statistics from the members of OICA:

- Vehicles in use (*new*) – 1990 to 2010
- Vehicles production – 1990 to 2011
- New vehicles sales (*new*) – 1990 to 2011
- Vehicles ratios (*new*)
- Vehicles production – H1 2012 vs H1 2011

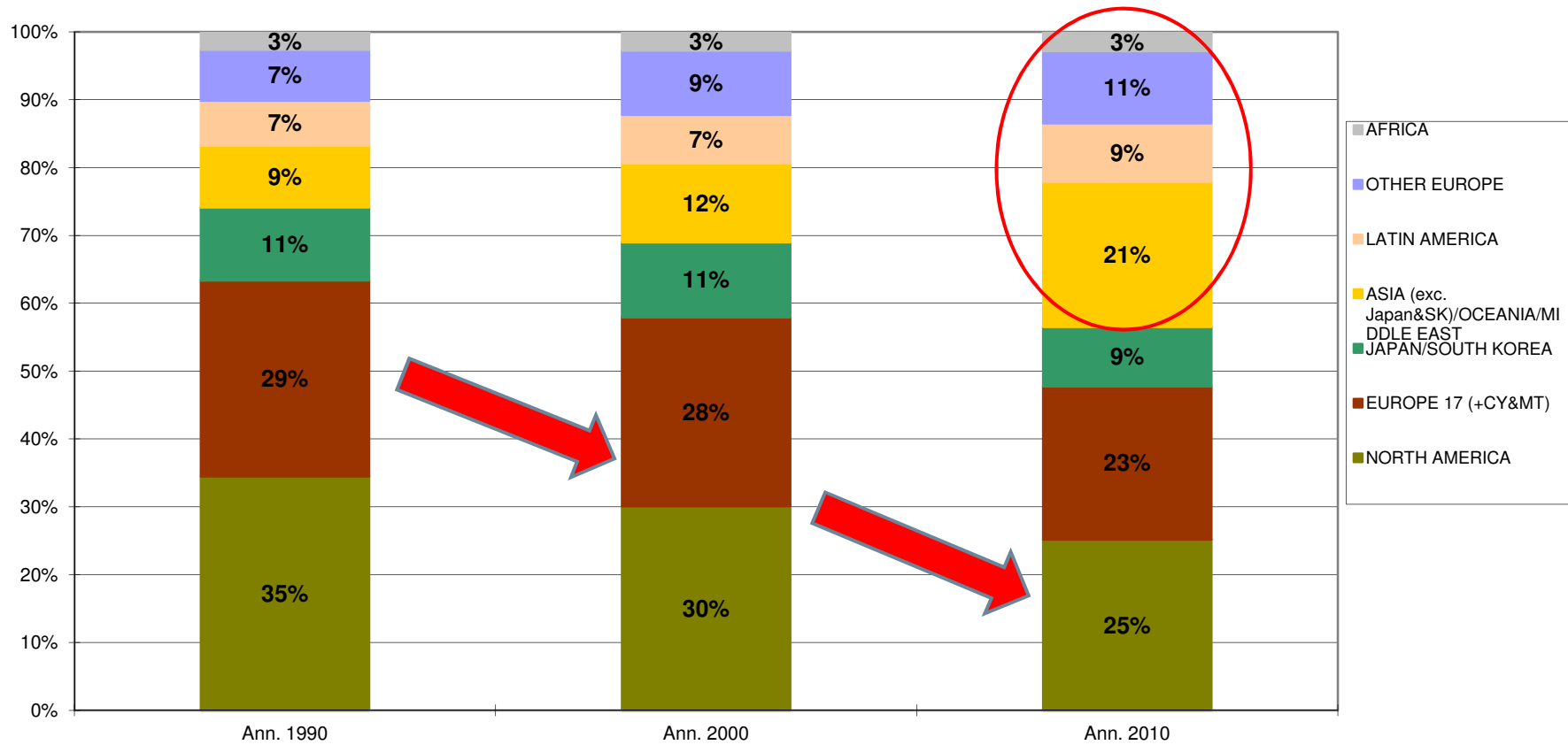
Vehicles in use

From 1990 to 2010

VEHICLES IN USE GROWTH BY REGION

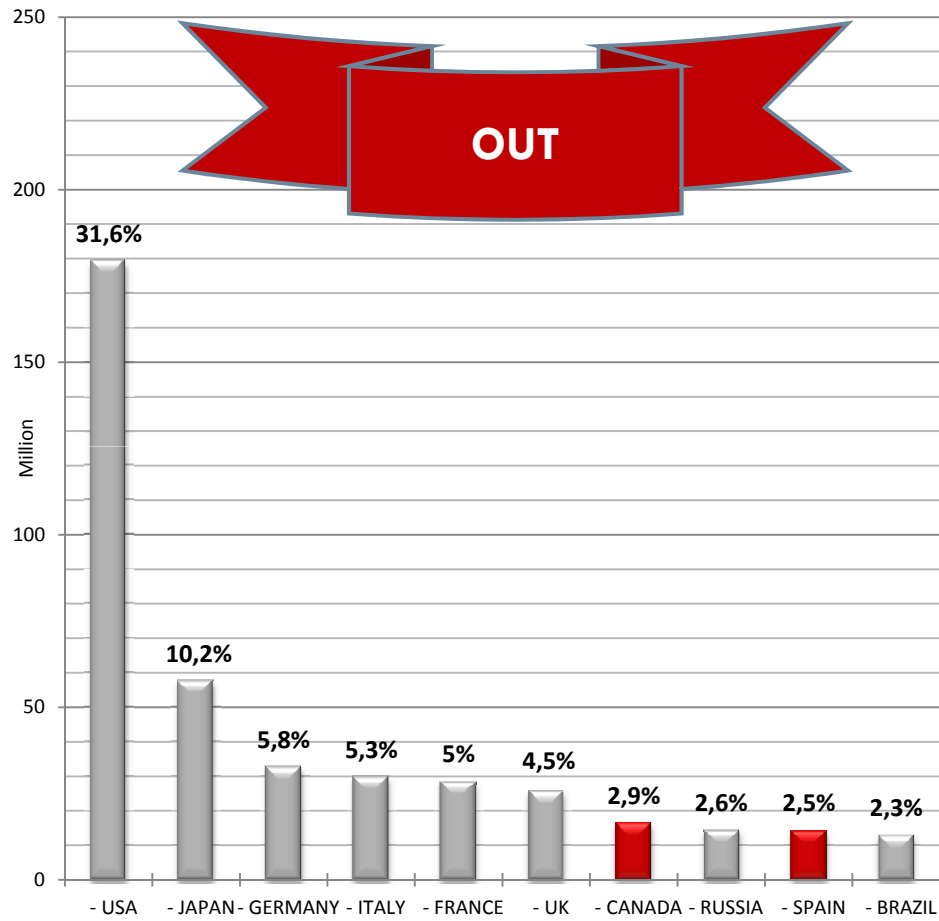


VEHICLES IN USE SHARE BY REGION

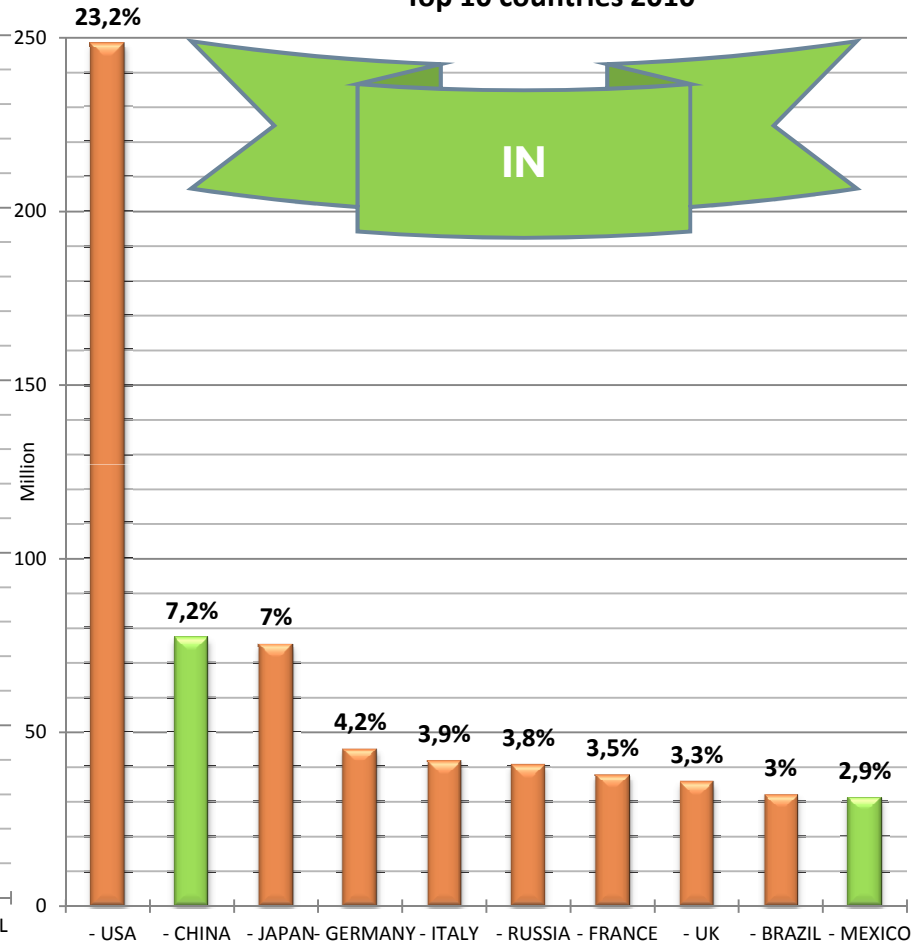


VEHICLES IN USE, 2010 VS 1990

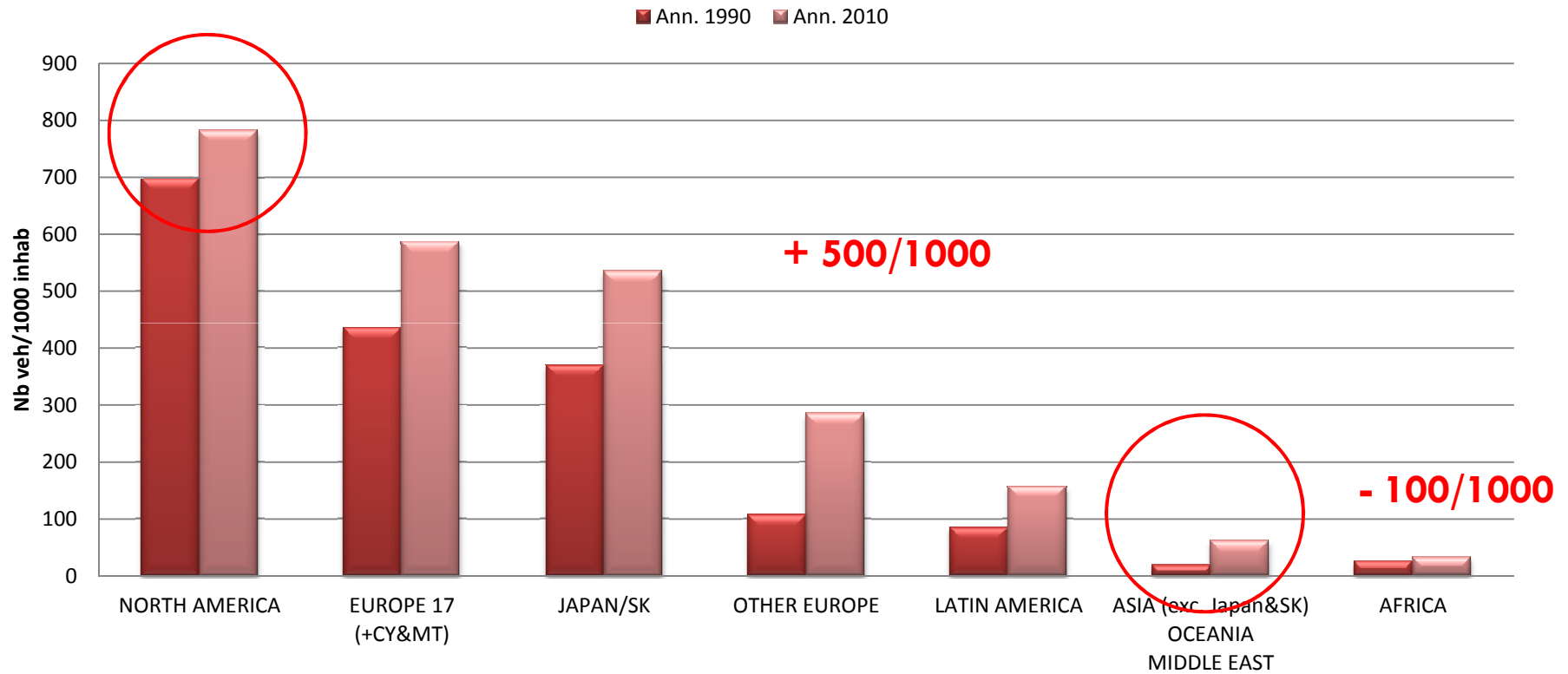
Top 10 countries 1990



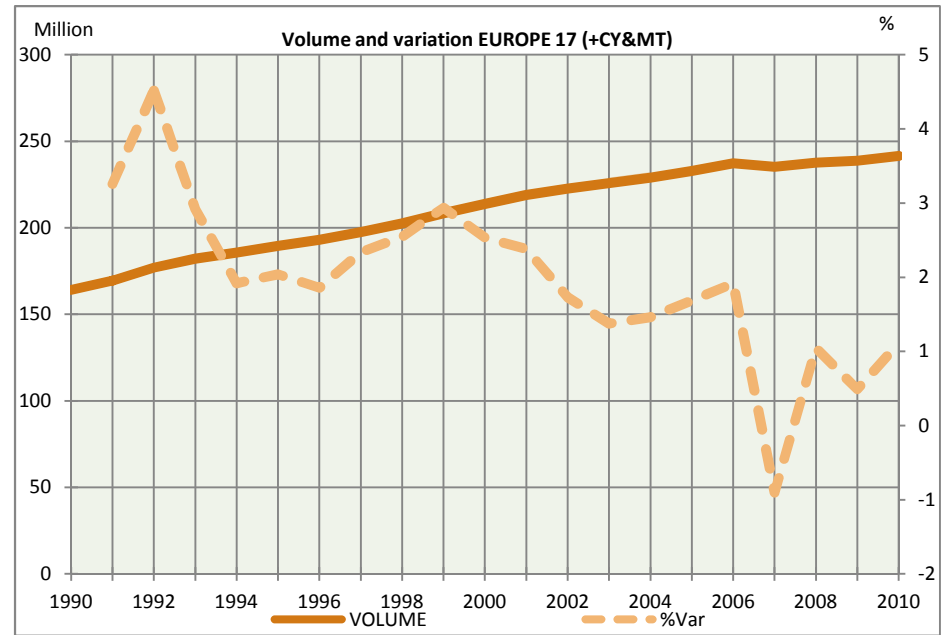
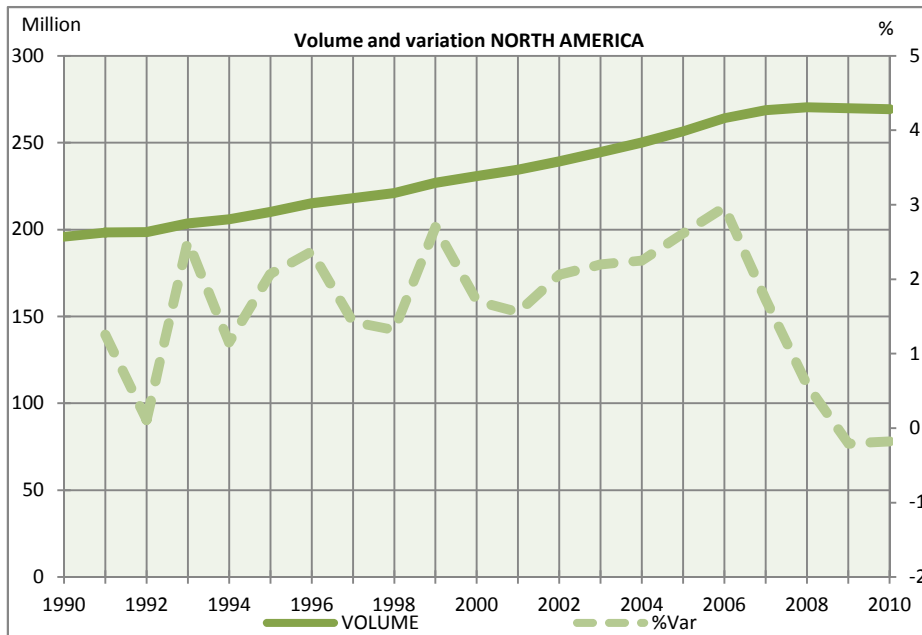
Top 10 countries 2010



VEHICLES PER 1.000 INHABITANTS



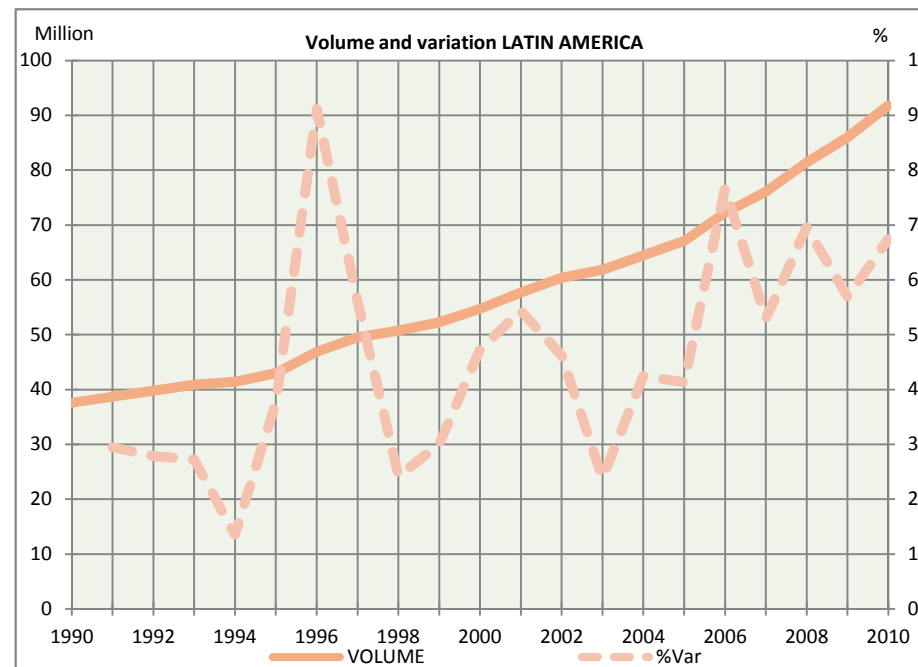
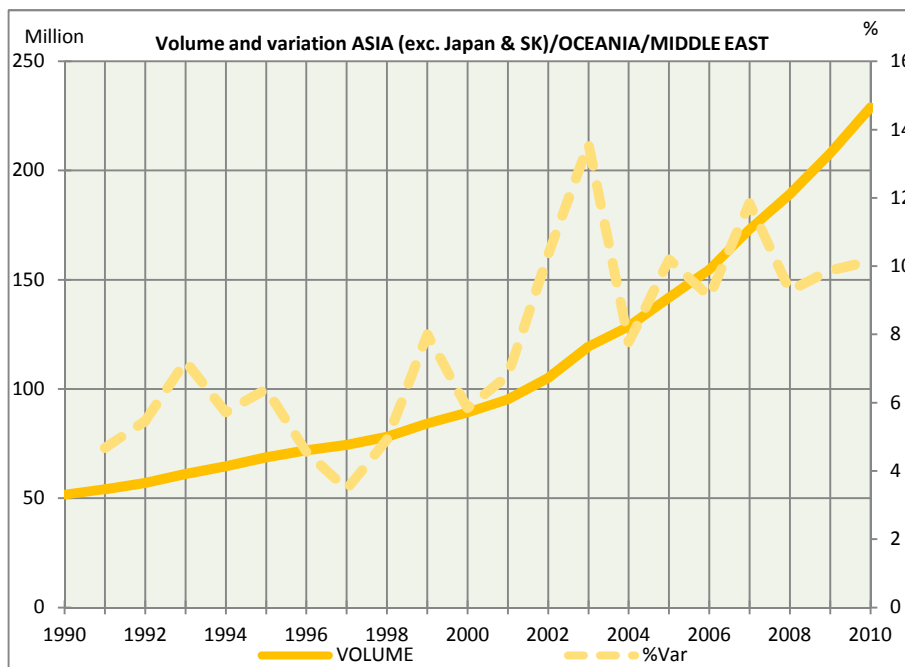
VEHICLES IN USE IN NORTH AMERICA AND EUROPE (17): 20 YEARS



A very flat growth



VEHICLES IN USE IN ASIA AND LATIN AMERICA: 20 YEARS



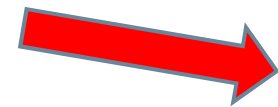
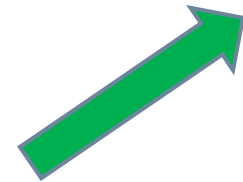
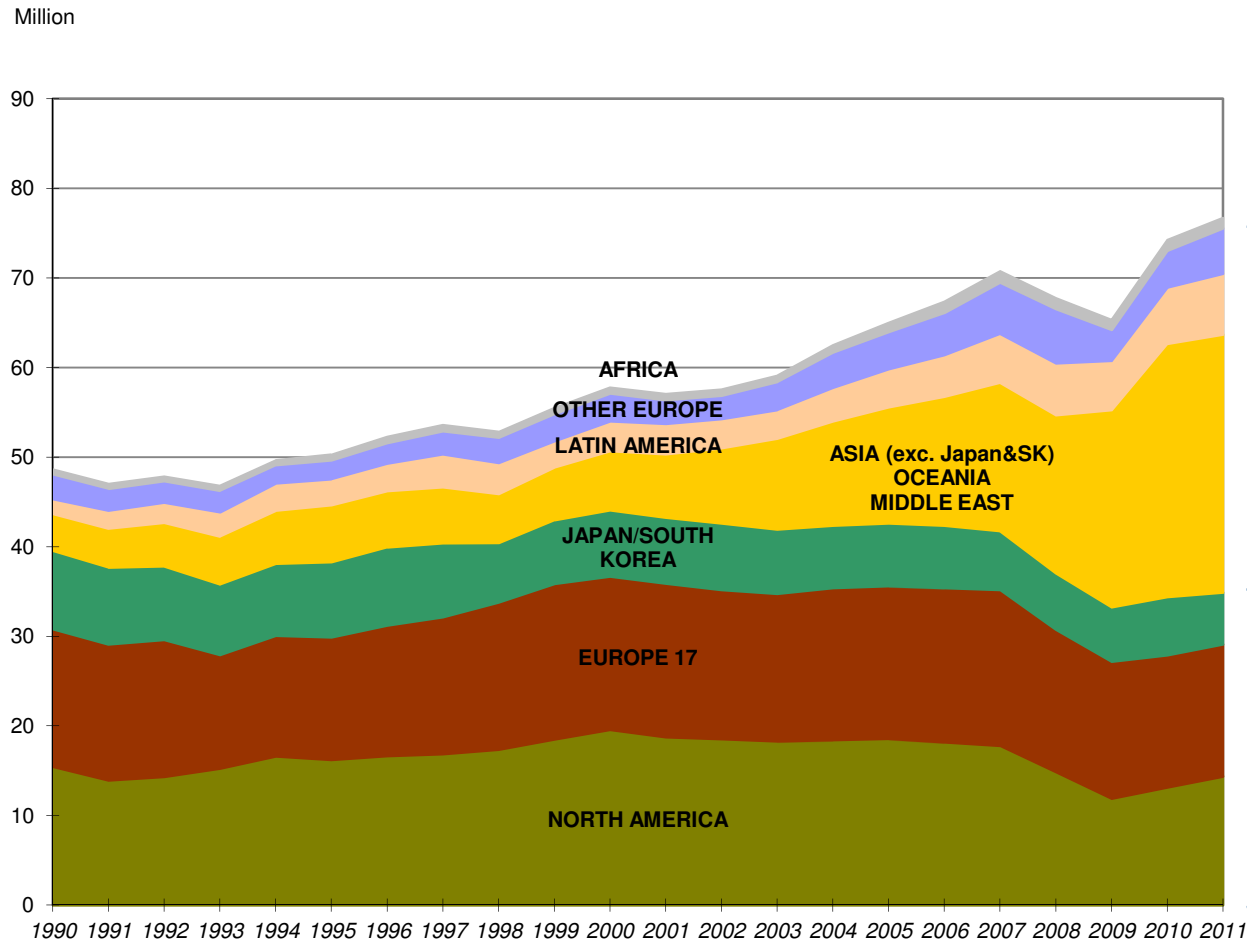
A very fast growth



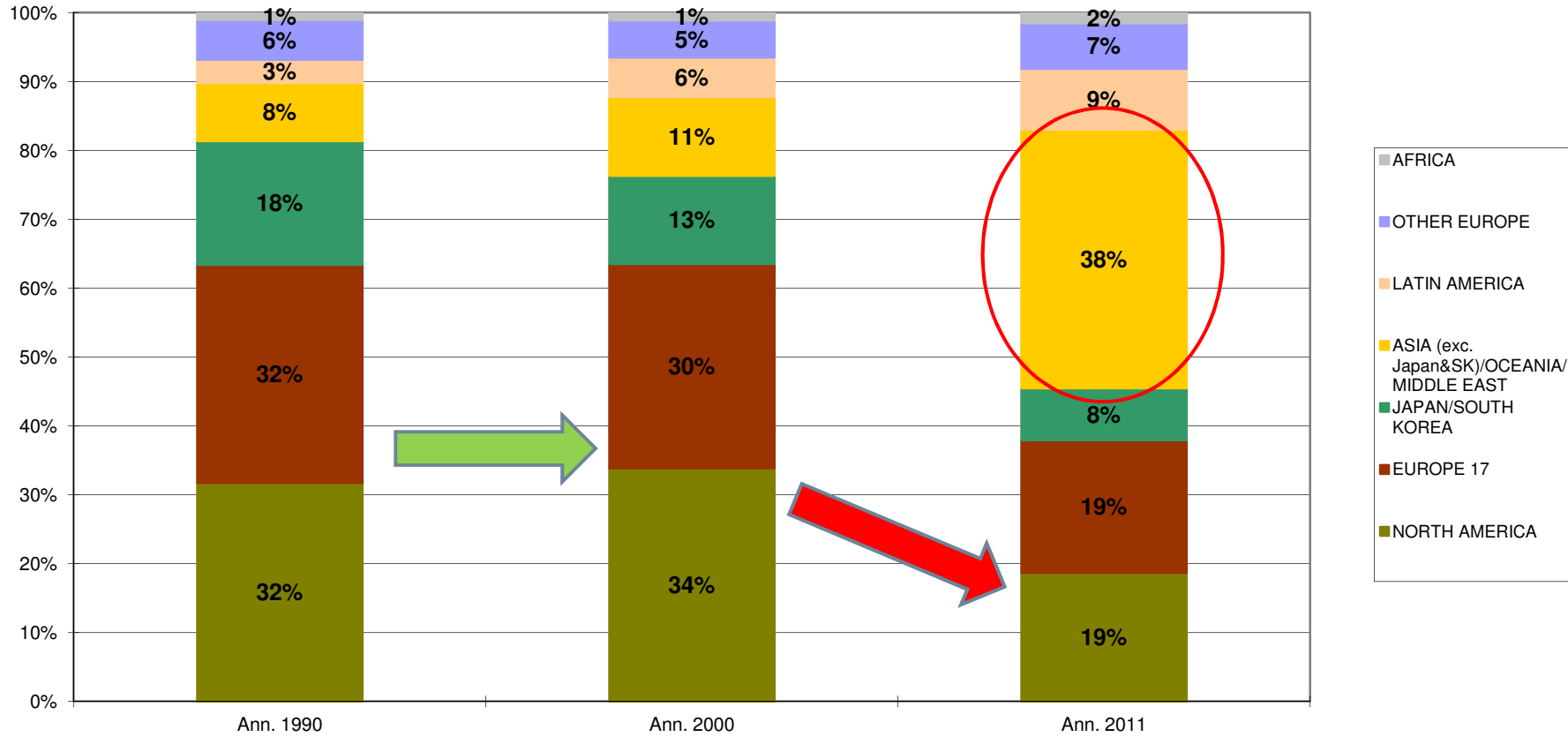
New vehicles sales

From 1990 to 2011

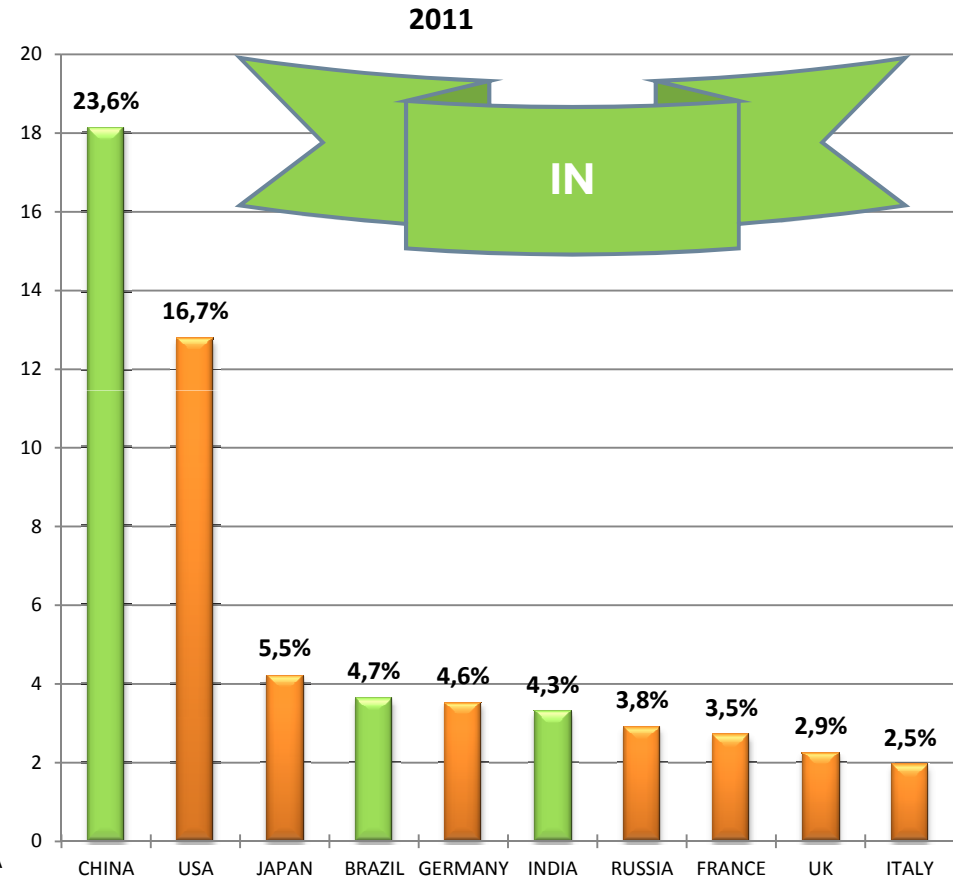
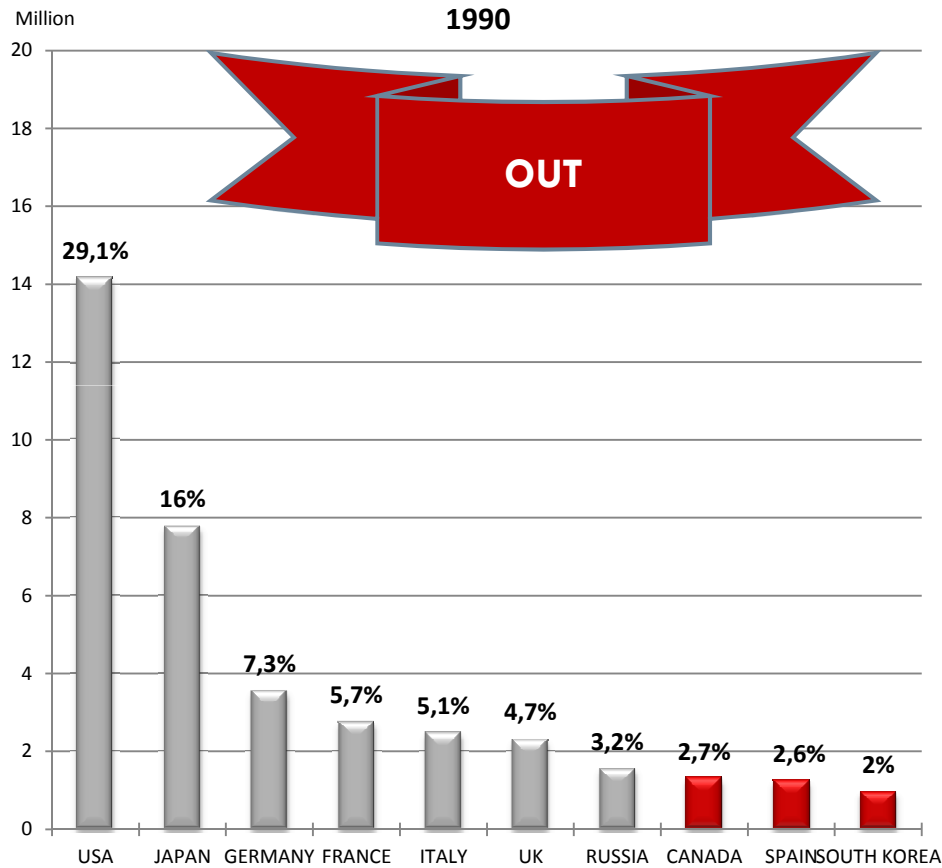
NEW VEHICLES SALES GROWTH BY REGION



NEW VEHICLES SALES SHARE BY REGION



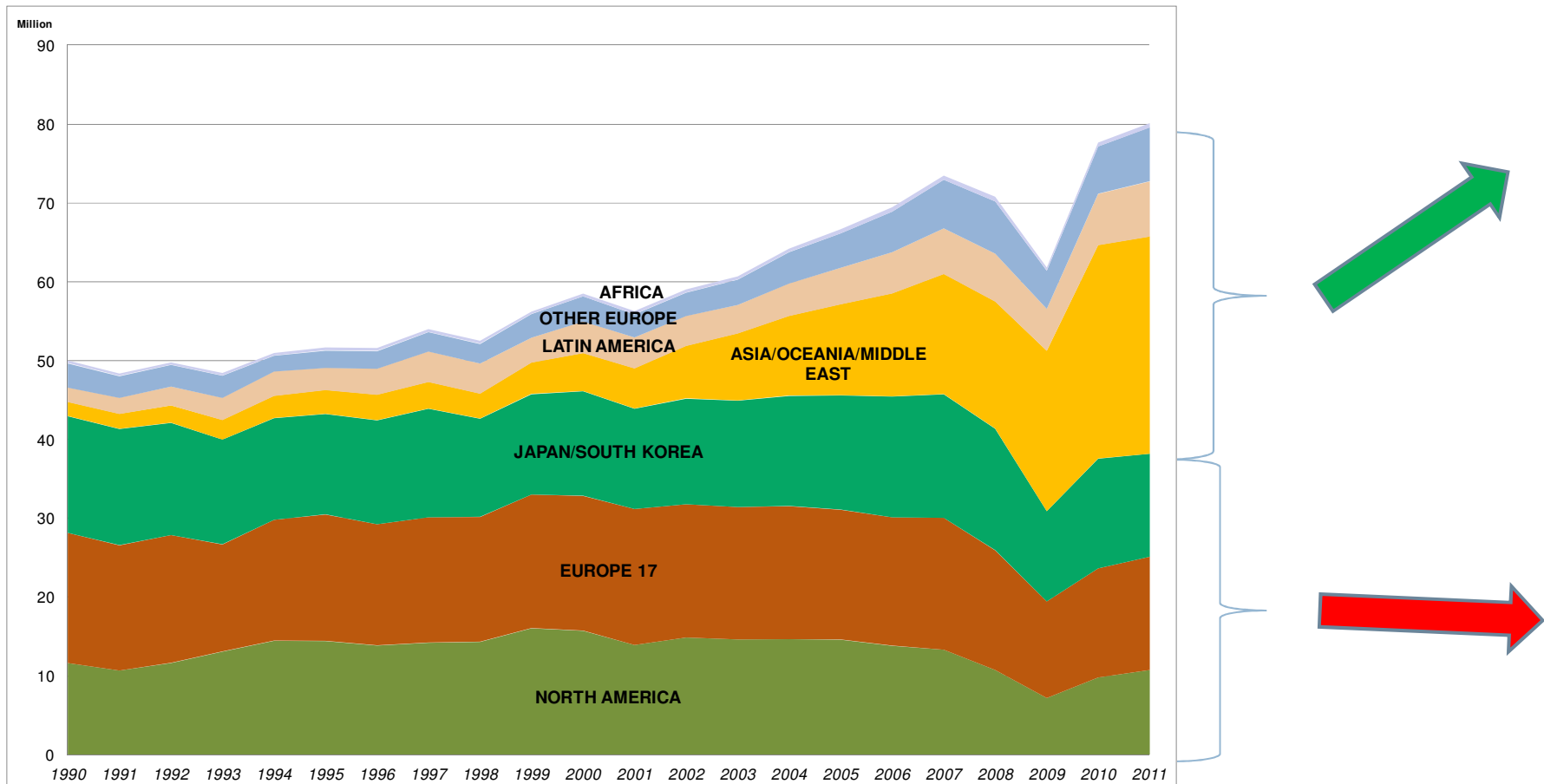
NEW VEHICLES SALES: TOP TEN COUNTRIES



Vehicles production

From 1990 to 2011

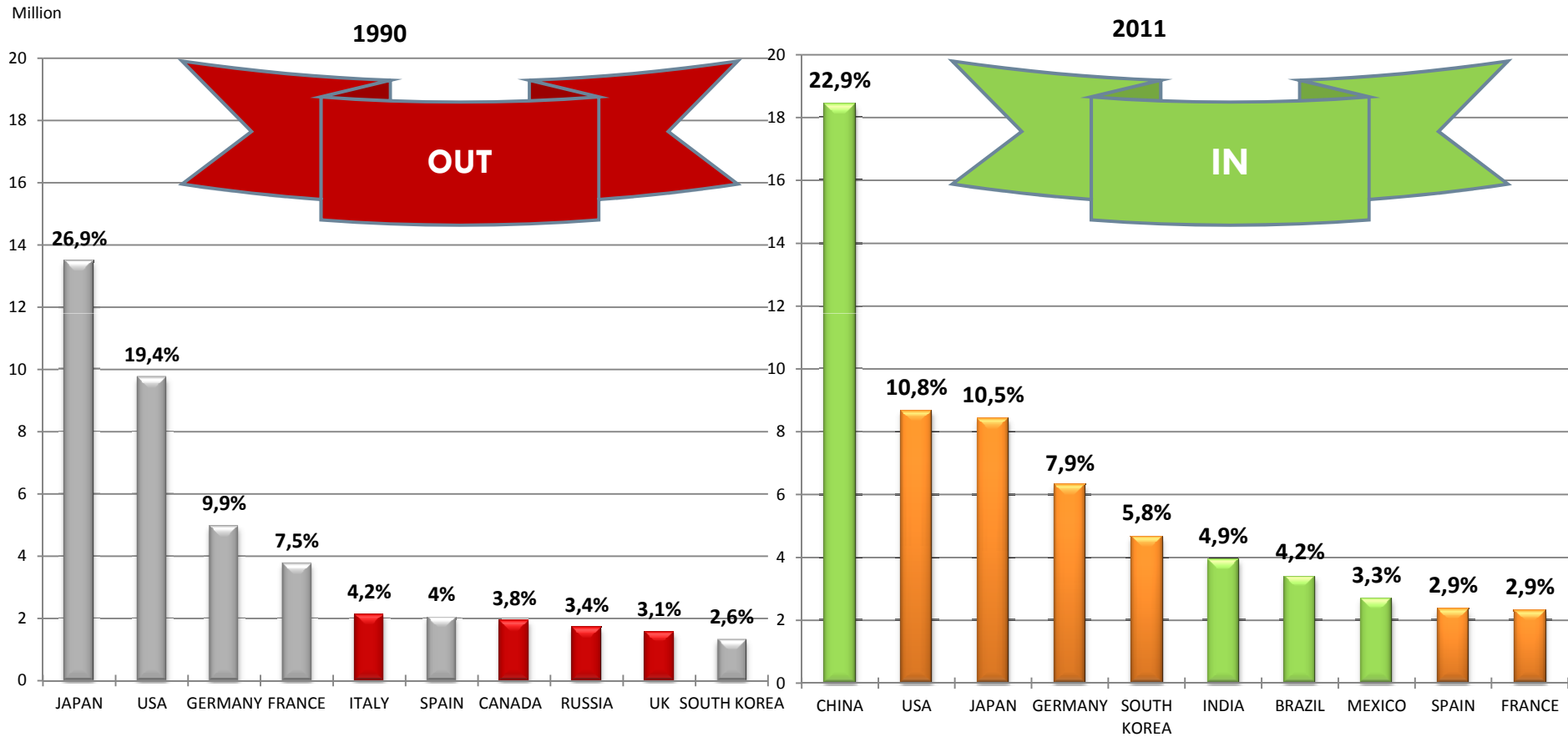
VEHICLES PRODUCTION GROWTH BY REGION



VEHICLES PRODUCTION SHARE BY REGION

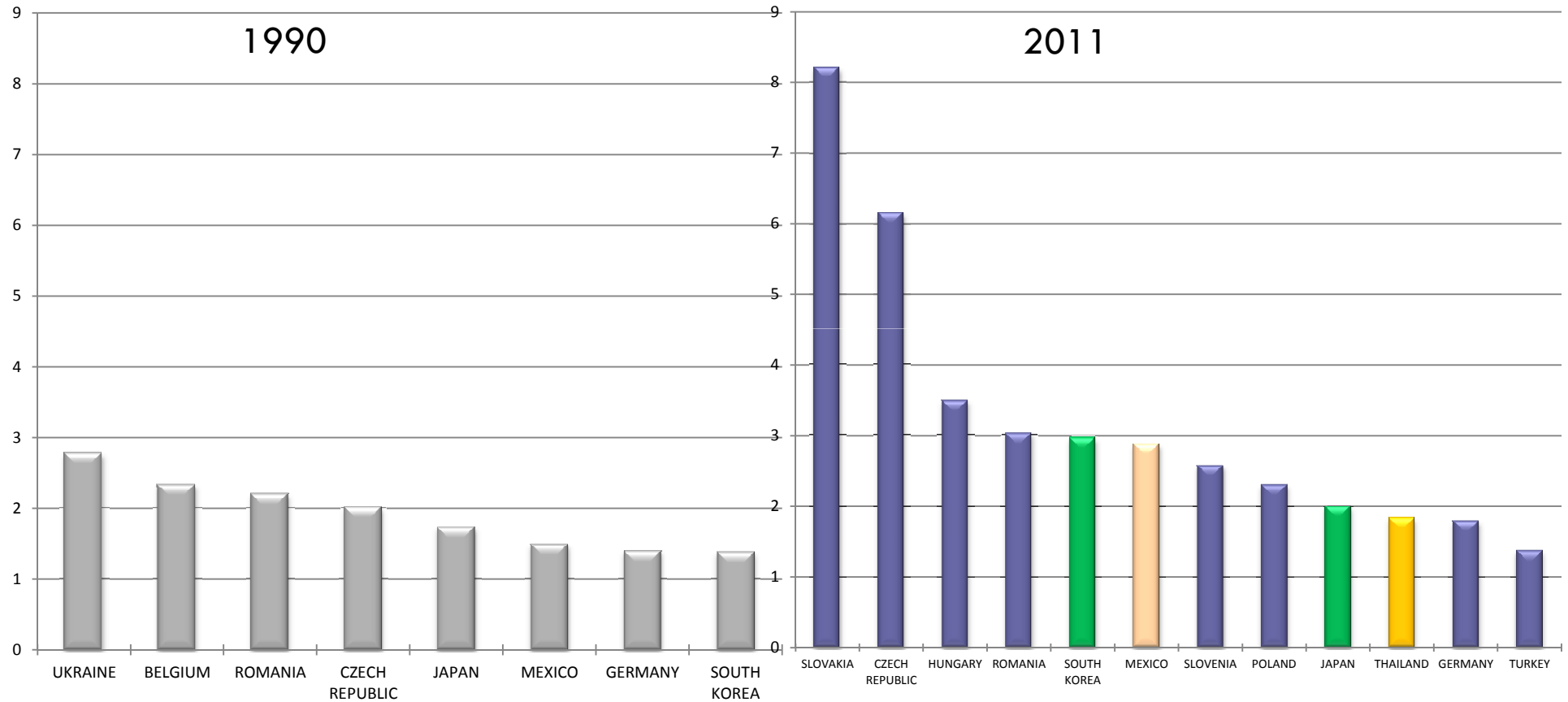


VEHICLES PRODUCTION: TOP TEN COUNTRIES

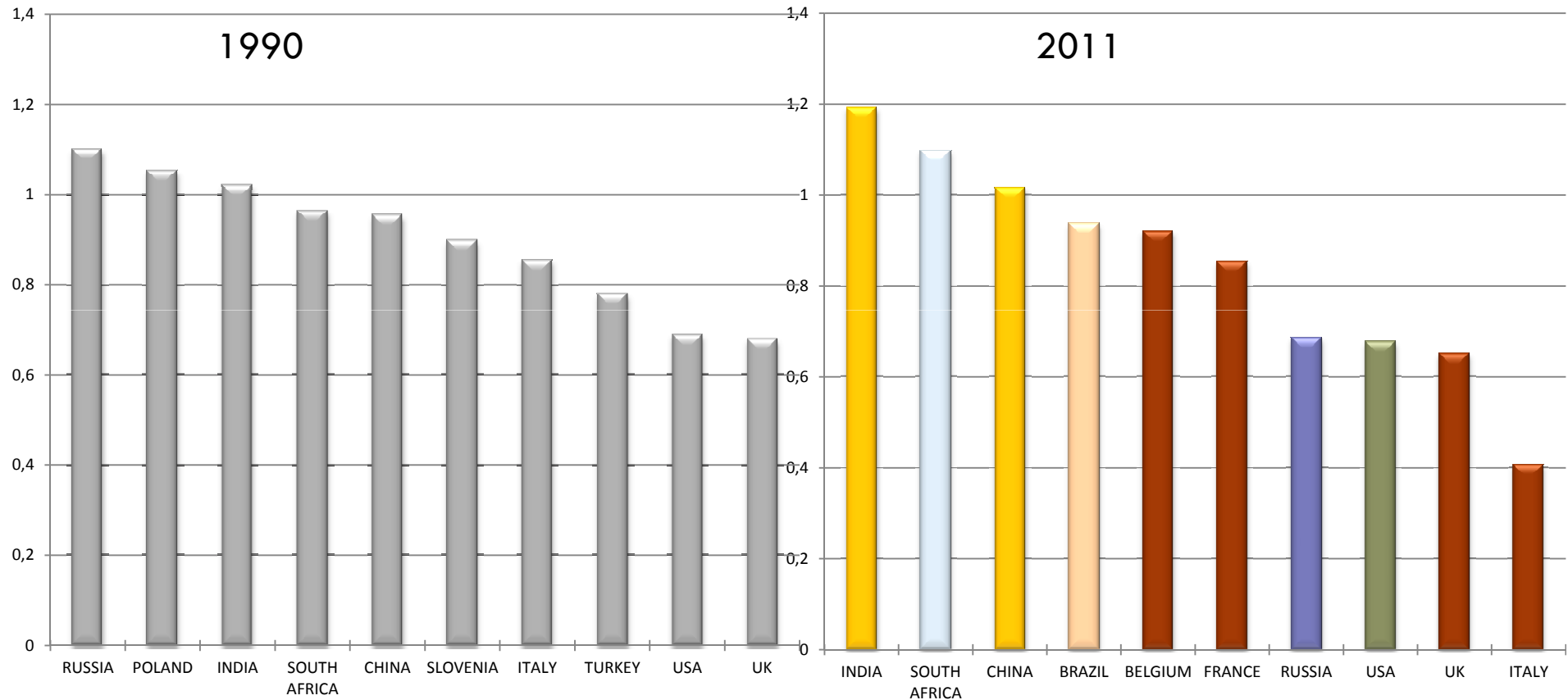


Vehicles ratios

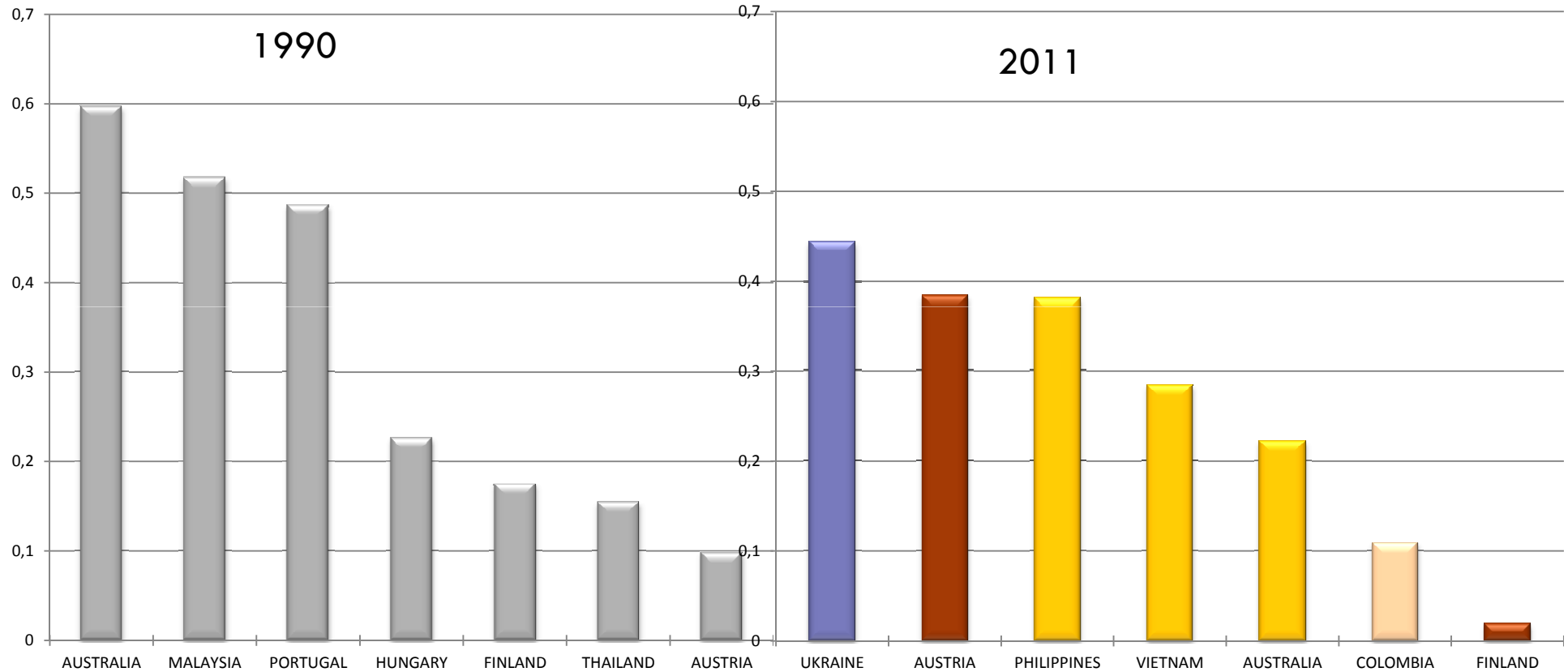
PRODUCTION/NEW SALES: « FACTORIES » COUNTRIES



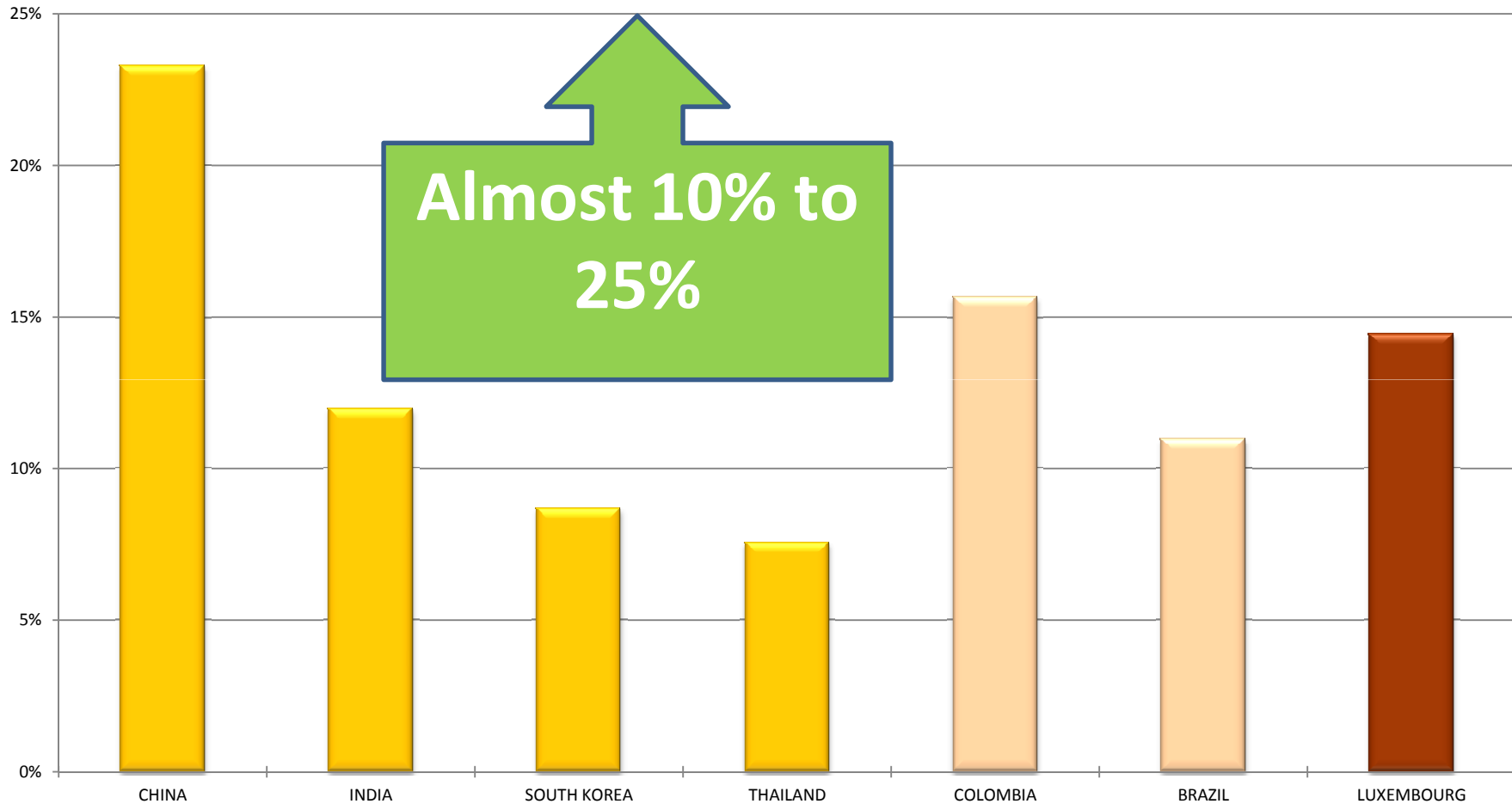
PRODUCTION/NEW SALES: « MANUFACTURERS-CONSUMERS » COUNTRIES



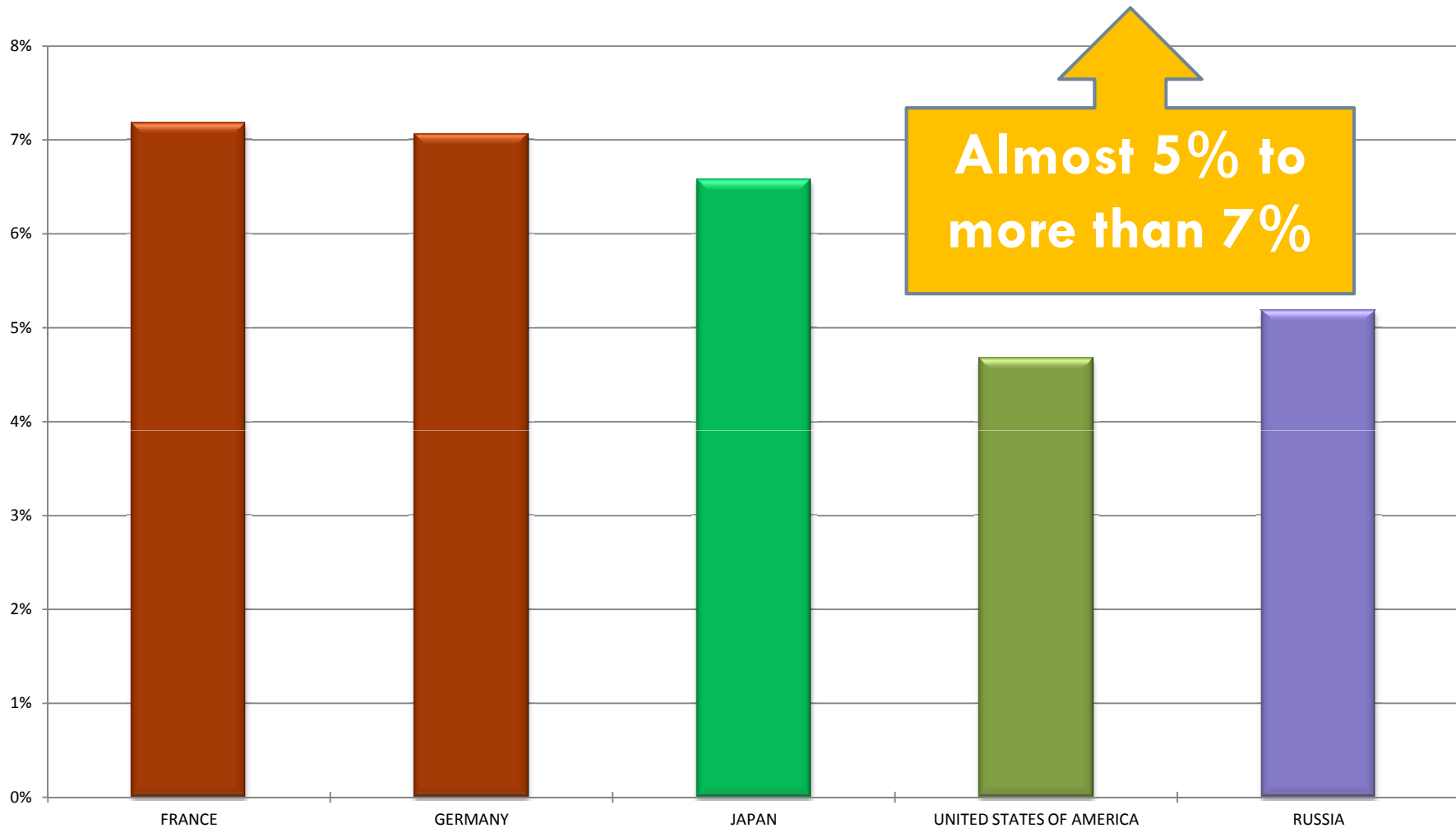
PRODUCTION/NEW SALES: « CONSUMERS » COUNTRIES



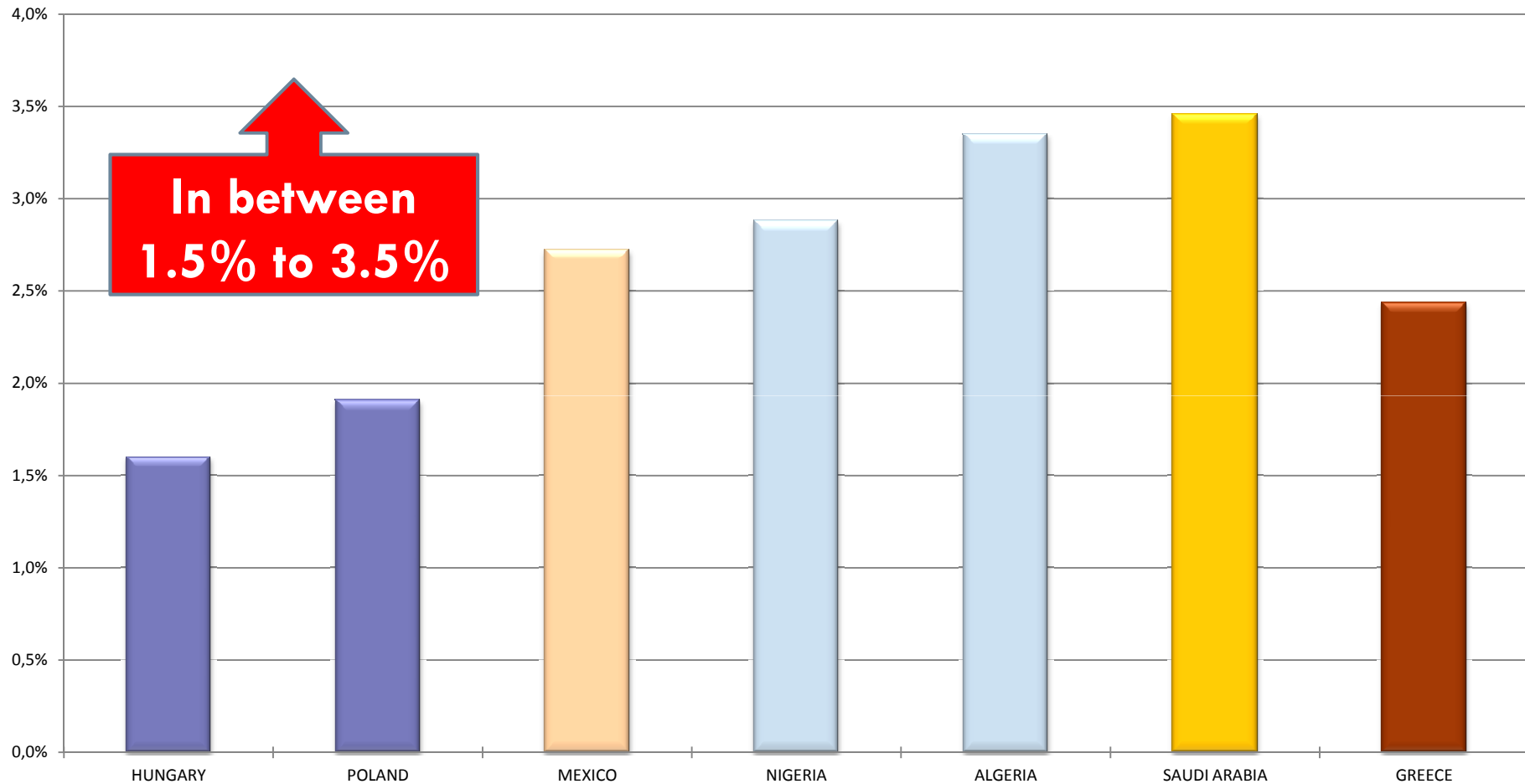
NEW SALES/VEHICLES IN USE: FAST GROWTH COUNTRIES IN 2010



NEW SALES/VEHICLES IN USE: MIDDLE GROWTH COUNTRIES IN 2010



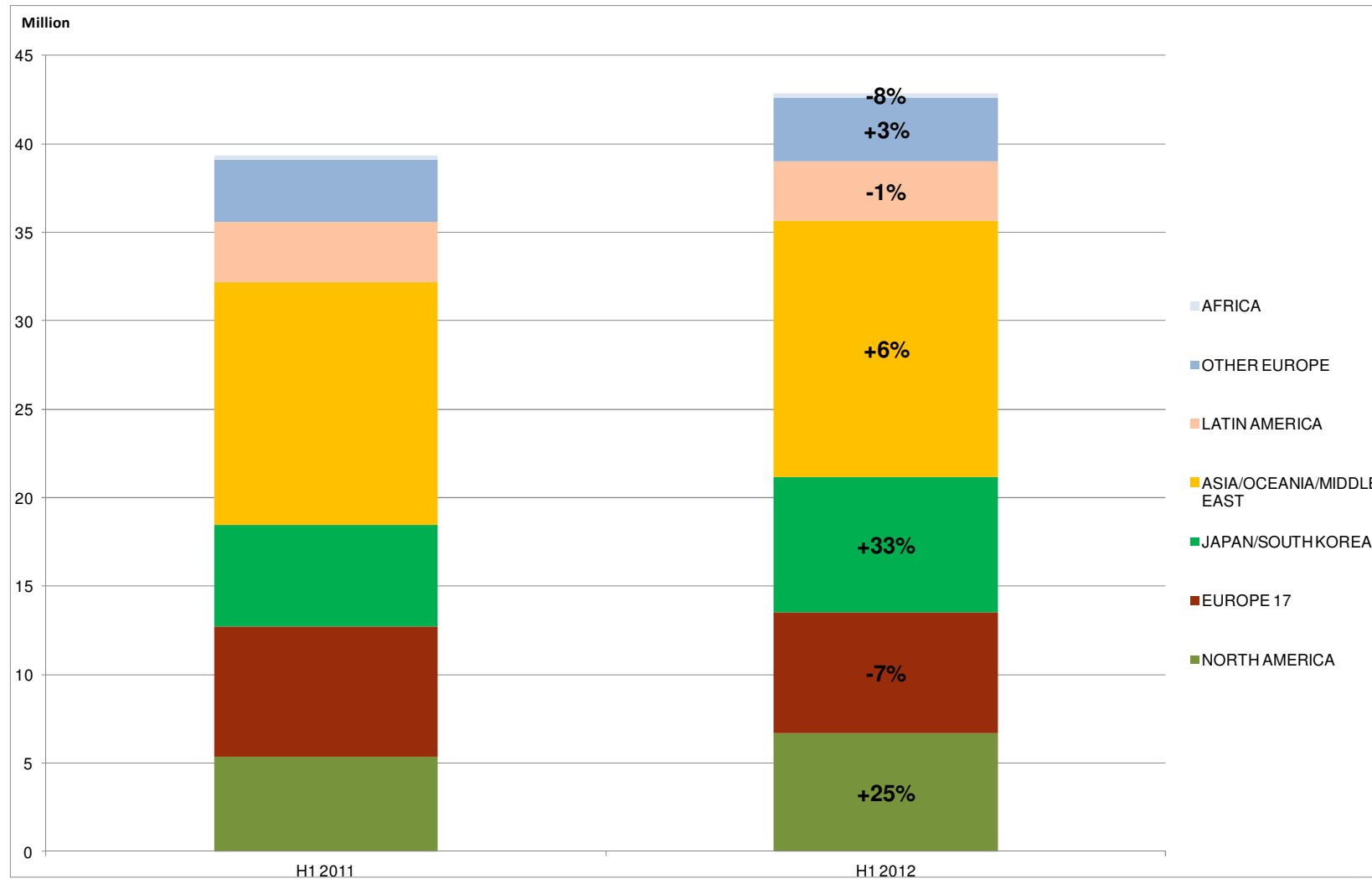
NEW SALES/VEHICLES IN USE: SLOW GROWTH COUNTRIES IN 2010



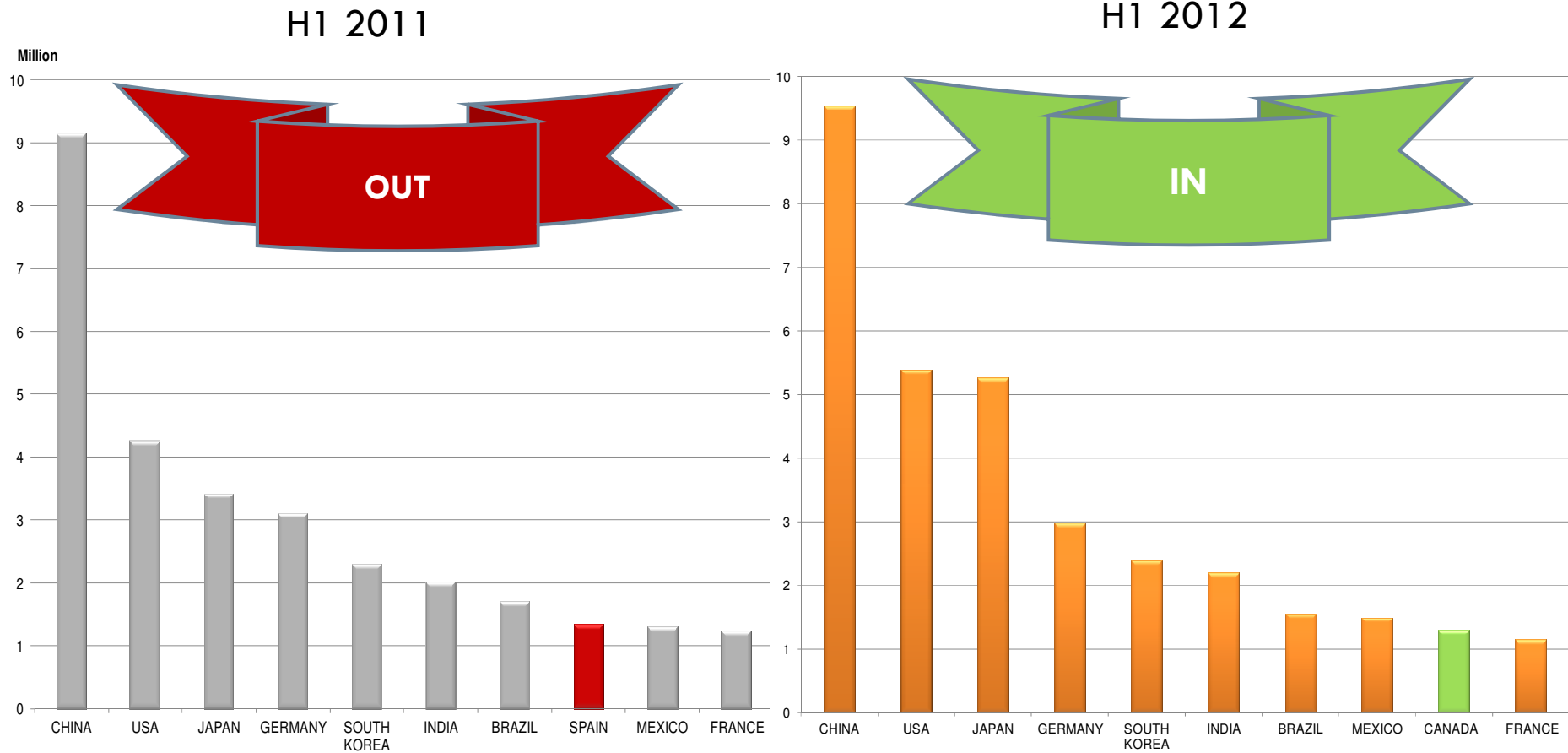
Vehicles production

H1 2012 vs H1 2011

VEHICLES PRODUCTION: H1 2012 VS H1 2011



VEHICLES PRODUCTION H1 2012 VS H1 2011: TOP TEN COUNTRIES



Thank you for your attention

